Cyclacel Pharmaceuticals, Inc. Form DEFA14A April 05, 2013

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934 (Amendment No.)

Filed by the Registrant X

Filed by a Party other than the Registrant O

Check the appropriate box:

Preliminary Proxy Statement Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2)) o **Definitive Proxy Statement** o

Definitive Additional Materials \mathbf{X} o Soliciting Material Pursuant to §240.14a-12

> Cyclacel Pharmaceuticals, Inc. (Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)			
Payment of Filin	ng Fee (Check the appr	opriate box):	
X	No fee required.		
0	Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.		
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	(3)		Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
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