

MANDALAY RESORT GROUP  
Form 8-K  
August 26, 2004

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

Washington, DC 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported)

**August 26, 2004**

**MANDALAY RESORT GROUP**

(Exact Name of Registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**1-8570**  
(Commission  
File Number)

**88-0121916**  
(IRS Employer  
Identification No.)

**3950 Las Vegas Boulevard South, Las Vegas, Nevada 89119**  
(Address of principal executive offices)

Registrant's telephone number, including area code **(702) 632-6700**

## Edgar Filing: MANDALAY RESORT GROUP - Form 8-K

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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INFORMATION INCLUDED IN THIS REPORT

Item 8.01. Other Events

This report is being filed for the purpose of filing the item included as an exhibit to this report.

Item 9.01. Financial Statements and Exhibits.

(c)

Exhibits:

99.1

Press Release dated August 26, 2004, reissuing Mandalay Resort Group's press release of July 26, 2004 to correct certain information contained in such release.

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**Signature**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MANDALAY RESORT GROUP

Dated: August 26, 2004

By: /s/ LES MARTIN  
Les Martin  
Vice President, Chief Accounting Officer and  
Treasurer

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Index to Exhibits

<b>No.</b>	<b>Description</b>
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