SANGUI BIOTECH INTERNATIONAL INC Form 10-K/A

November 14, 2012

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 10-K/A-1

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

For the fiscal year ended: June 30, 2012

Commission File Number: 0-21271

SANGUI BIOTECH INTERNATIONAL, INC.

(Exact Name of Registrant as Specified in Its Charter)

Colorado

84-1330732

(State or Other Jurisdiction of Incorporation or Organization)

(I.R.S. Employer Identification No.)

Alfred Herrhausen Street 44, Witten Germany

58455

(Address of Principal Executive Offices)

(Zip Code)

49 (2302) 915-200

(Registrant's Telephone Number, including Area Code)

Securities registered under Section 12(b) of the Exchange Act:

None

Securities registered under Section 12(g) of the Exchange Act:

Common Stock, no par value

Indicate by check mark if the registrant is a well-known seasoned issuer, as defined in Rule 405 of the Securities Act. Yes . No X.

Indicate by check mark if the registrant is not required to file reports pursuant to Section 13 or Section 15(d) of the Act. Yes \cdot No X \cdot

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes X. No.

Indicate by check mark whether the registrant has submitted electronically and posted on its corporate Web site, if any, every Interactive Data File required to be submitted and posted pursuant to Rule 405 of

Regulation S-T (\S 232.405 of this chapter) during the preceding 12 months (or for such shorter period that the registrant was required to submit and post such files). Yes X. No

Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K (§ 229.405 of this chapter) is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form 10-K or any amendment to this Form 10-K.

.

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer" and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer . Accelerated filer

Indicate by check mark whether the registrant is a shell company (as defined in Rule 12b-2 of the Act). Yes \cdot No \cdot N

The aggregate market value of the voting and non-voting common equity held by non-affiliates computed by reference to the price at which the common equity was last sold, or the average bid and asked price of such common equity, as of the last business day of the registrant's most recently completed second fiscal quarter, was approximately \$22,609,072.

The number of shares of the Registrant's common stock issued and outstanding on September 28, 2012 was 125,605,957

EXPLANATORY NOTE

The purpose of this Amendment No. 1 to the Annual Report of Sangui Biotech International, Inc. (the "Company") on Form 10-K for the period ended June 30, 2012, filed with the Securities and Exchange Commission on October 5, 2012 (the "Form 10-K") is to furnish Exhibit 101 to the Form 10-K in accordance with Rule 405 of Regulation S-T. Exhibit 101 to this report provides the consolidated financial statements and related notes from the Form 10-K formatted in XBRL (eXtensible Business Reporting Language).

Other than the aforementioned, no other changes have been made to the Form 10-K. This Amendment No. 1 to the Form 10-K speaks as of the original filing date of the Form 10-K, does not reflect events that may have occurred subsequent to the original filing date, and does not modify or update in any way disclosures made in the original Form 10-K.

Pursuant to Rule 406T of Regulation S-T, the interactive data files on Exhibit 101 hereto are deemed not filed or part of a registration statement or prospectus for purposes of Sections 11 or 12 of the Securities Act of 1933, as amended, are deemed not filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and otherwise are not subject to liability under those sections.

Item 6 - Exhibits

Exhibit

Number Description of Exhibit

	±
31.01	Certification of Principal Executive Officer Pursuant
	to Rule 13a-14 *
31.02	Certification of Principal Financial Officer Pursuant
	to Rule 13a-14*
32.01	CEO and CFO Certification Pursuant to Section 906
	of the Sarbanes-Oxley Act*
101	Interactive Data Files - Filed herewith

^{*} Incorporated by reference to our Form 10-K filed with the SEC on October 5, 2012

All exhibits are numbered with the number preceding the decimal indicating the applicable SEC reference number in Item 601 and the number following the decimal indicating the sequence of the particular document.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

SANGUI BIOTECH INTERNATIONAL, INC.

/s/ Thomas Striepe						
Thomas Striepe	November 14, 2012					
Chief Executive Officer						
Principal Executive Officer						
/s/ Joachim Fleing						
Joachim Fleing, Ph.D November 14, 2012						
Chief Financial Officer						
Principal Financial Officer						
Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.						
Signatures	<u>Title</u>	<u>Date</u>				
/s/ Thomas Striepe	Director	November 14, 2012				
Thomas Striepe						
/s/ Joachim Fleing Joachim Fleing, Ph.D	Director	November 14, 2012				

/ <u>s/ Hubertus Schmelz</u>	Director	November 14, 2012
Hubertus Schmelz		