

URANIUM ENERGY CORP  
Form 8-K  
March 11, 2016

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**March 11, 2016**

Date of Report (Date of earliest event reported)

**URANIUM ENERGY CORP.**

(Exact name of registrant as specified in its charter)

**Nevada**

(State or other jurisdiction of  
incorporation)

**001-33706**

(Commission File  
Number)

**98-0399476**

(IRS Employer Identification  
No.)

**1030 West Georgia Street, Suite 1830**

**Vancouver, British Columbia**

(Address of principal executive offices)

**V6E 2Y3**

(Zip Code)

**(604) 682-9775**

Registrant's telephone number, including area code

**Not applicable.**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

|                          |  |
|--------------------------|--|
| <input type="checkbox"/> | Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)                  |
| <input type="checkbox"/> | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)                 |
| <input type="checkbox"/> | Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |
| <input type="checkbox"/> | Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |

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**Item 7.01 Regulation FD Disclosure**

On March 11, 2016, Uranium Energy Corp. (the Company ) issued a news release announcing the closing of its previously announced public offering (the Offering ) of 12,364,704 units of the Company (each a Unit ), at a price of \$0.85 per Unit, for gross proceeds of \$10,510,000. Each Unit is comprised of one share of common stock of the Company and 0.50 of one share purchase warrant (each a Warrant ), with each whole Warrant being exercisable at a price of \$1.20 to purchase one share of common stock of the Company for a three year period from the date of issuance.

In addition, the March 11, 2016 news release reported, in accordance with NYSE MKT requirements, the filing of the Company s quarterly report on Form 10-Q for the six months ended January 31, 2016 with the U.S. Securities and Exchange Commission.

A copy of the news release is attached as Exhibit 99.1 hereto.

**Item 9.01 Financial Statements and Exhibits**

**(a) Financial Statements of Business Acquired**

Not applicable.

**(b) Pro forma Financial Information**

Not applicable.

**(c) Shell Company Transaction**

Not applicable.

**(d) Exhibits**

**Exhibit Description**

|             |   |
|-------------|---|
| <u>99.1</u> | <u>News Release dated March 11, 2016.</u> |
|-------------|---|

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**URANIUM ENERGY CORP.**

**DATE: March 11, 2016**

By: /s/ Amir Adnani  
**Amir Adnani, President and  
Chief Executive Officer**

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