

LINDNER CARL H

Form 4

April 21, 2003

| | | | | | | |
|--|---------------------|---|---|--|--|---------------------------------|
| FORM 4 | | U.S. SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 | | OMB APPROVAL | | |
| <input type="checkbox"/> Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations continue. See Instruction 1 (b) | | STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP Filed pursuant to section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utilities Holding Company Act of 1935 or Section 30(f) of the Investment Company Act of 1940 | | OMB Number : 3235-0287 Expires: January 31, 2005 Estimated average burden hours per response 0.5 | | |
| (Print or Type Responses) | | | | | | |
| 1. Name and Address of Reporting Person Lindner Carl H. | | 2. Issuer Name and Ticker or Trading Symbol AMERICAN FINANCIAL GROUP, INC. (AFG) | | 6. Relationship of Reporting Person to Issuer (Check all applicable) | | |
| (Last) | (First) | 3. IRS Identification Number, if an entity (Voluntary) | 4. Statement for Month/Day/Year March 2003 | <input checked="" type="checkbox"/> Director | <input type="checkbox"/> 10% Owner | |
| One East Fourth Street | | | | <input checked="" type="checkbox"/> Officer (give title below) | <input type="checkbox"/> Other (specify below) | |
| (Street) | | | 5. If Amendment | <input type="checkbox"/> Chairman of the Board <input type="checkbox"/> & Chief Executive Officer | | |
| Cincinnati, Ohio 45202 | | | Date of Original (Month/Day/Year) | 7. Individual or Joint/Group Filing (Check Applicable Line) <input checked="" type="checkbox"/> Form filed by One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person <input type="checkbox"/> Form filed by More than One Reporting Person | | |
| (City) | (State) | Table I - Non-Derivative Securities Acquired, Disposed of or Beneficially Owned | | | | |
| 1. Title of Security (Instr. 3) | 2. Transaction Date | 2A. Deemed Execution Date, if | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3,4 and 5) | 5. Amount of Securities Beneficially | 6. Ownership Form: Direct Bene- |
| | | | | | | |

Edgar Filing: LINDNER CARL H - Form 4

| | | any | | | | | | Owned | | |
|--------------|--------------------------|--------------------------|------|---|--------|------------------|-------|---|---|-------------------------------------|
| | (Month/ Day/ Year) | (Month/ Day/ Year) | Code | V | Amount | (A) or (D) | Price | Following Reported Transaction (Instr. 3 and 4) | (D) or Indirect (I) (Instr. 4) | Official Ownership (Instr. 4) |
| Common Stock | | | | | | | | -0- | D | |
| Common Stock | 3/20/03 | | G | V | 5,133 | D | N/A | | I | #1 |
| Common Stock | 3/21/03 | | G | V | 5,185 | D | N/A | 3,732,604.77 | I | #1 |
| Common Stock | | | | | | | | 4,123,443 | I | #2 |
| Common Stock | | | | | | | | -0- | I | #5 |
| Common Stock | | | | | | | 2 | 682,361.56 | I | #6 |
| Common Stock | | | | | | | | -0- | I | #7 |
| Common Stock | | | | | | | | 537,779 | I | #8 |
| | | | | | | | | | | |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly

Over

*If the form is filed by more than one reporting person, see Instruction 4(b)(v)

<PAGE>

FORM 4 (continued)

Table II - Derivative Securities Acquired, Disposed of, or B

(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative | 3. Transaction Date | 3A Deemed Execution Date, if any | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | | 6. Date Exercisable and Expiration Date (Month//Day/Year) | | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | | 8. Price of Derivative Security | 9. Number of Derivative Securities Beneficially Owned |
|---|--|--------------------------|--|--------------------------------------|---|-----|-----|---|------------|--|------------------------|--|---|
| | Security | (Month/ Day/ Year) | (Month/ Day/ Year) | | | | | Date | Expiration | | Amount or | (Instr. 5) | Officially Owned at End of |
| | | | | Code | V | (A) | (D) | Exercisable | Date | Title | Number of Shares | | Month (Instr. 4) |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

Indirect #1 By Carl H. Lindner Jr., et al, Trustees for the Carl H. Lindner Amended and Restated Family Trust dated 12-23-83.
Indirect #2 By Edyth B. Lindner, Spouse.
Indirect #5 By Joseph A. Pedeto, Trustee of the Edyth B. Lindner 1996-1 Qualified Annuity Trust U/A dated 11/6/96.
Indirect #6 By Lou Ann Flint, Trustee of the Edyth B. Lindner 2002-2 Qualified Annuity Trust U/A dated 8/19/02.
Indirect #7 By Joseph A. Pedeto, Trustee of the Edyth B. Lindner 1999-1 Qualified Annuity Trust U/A dated 12/22/99.
Indirect #8 Indiana Premier Fund, LLC, a limited liability company directly or indirectly wholly-owned by the Reporting Person.

Date _____
 Carl H. Lindner
 By: Karl J. Grafe, as attorney-in-fact

If space provided is insufficient, *see* Instruction 6 for procedure

Page 2
SEC 1474 (9-02)