

OMNOVA SOLUTIONS INC
Form 8-K
May 30, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 16, 2003

OMNOVA SOLUTIONS INC.

(Exact Name of Registrant as Specified in its Charter)

Ohio	1-15147	34-1897652
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

175 Ghent Road Fairlawn, Ohio	44333-3300
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code: (330) 869-4200

Not Applicable

Edgar Filing: OMNOVA SOLUTIONS INC - Form 8-K

(Former name or former address, if changed since last report.)

Item 5. Other Events.

On May 16, 2003, OMNOVA Solutions Inc. (the Company) announced that it had agreed to sell \$165 million of 11.25% Senior Secured Notes due 2010 in an offering exempt from the registration requirements of the Securities Act of 1933. Pursuant to Rule 135c of the Securities Act, the Company is filing herewith the press release issued May 16, 2003 as Exhibit 99.1 hereto.

The Senior Secured Notes sold will not be and have not been registered under the Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release, dated May 16, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

OMNOVA SOLUTIONS INC.

By: /s/ KRISTINE C.
SYRVALIN

Name: **Kristine C. Syrvalin**
Title: **Secretary**

Date: May 30, 2003

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press Release, dated May 16, 2003