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AGROCAN CORP  
Form 8-K  
May 25, 2001

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of earliest event reported) May 23, 2001

AGROCAN CORPORATION

-----  
(Exact name of Registrant as Specified in Its Charter)

Delaware

-----  
(State or Other Jurisdiction  
of Incorporation)

-----  
(IRS Employer  
Identification No.)

Suite 706, Dominion Centre  
43-59 Queen's Road East, Hong Kong

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(Address of principal executive offices)

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(Zip Code)

Registrant's telephone number, including area code (852) 251-93933

CLI Building, 313 Hennessey Road  
Suite 1003, Hong Kong

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(Former name or former address, if changes since last report)

ITEM 1. CHANGES IN CONTROL OF REGISTRANT.

Not applicable.

ITEM 2. ACQUISITION OR DISPOSITION OF ASSETS.

Not applicable.

ITEM 3. BANKRUPTCY OR RECEIVERSHIP.

Not applicable.

ITEM 4. CHANGES IN REGISTRANT'S CERTIFYING ACCOUNTANTS.

Not applicable.

ITEM 5. OTHER EVENTS.

Effective on May 23, 2001, AgroCan Corporation's principal executive offices were relocated to Suite 706, Dominion Centre, 43-59 Queen's Road East, Hong Kong.

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ITEM 6. RESIGNATIONS OF REGISTRANT'S DIRECTORS.

Not Applicable.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

Not Applicable.

ITEM 8. CHANGE IN FISCAL YEAR.

Not applicable.

ITEM 9. SALES OF EQUITY SECURITIES PURSUANT TO REGULATION S.

Not Applicable.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 23, 2001

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AGROCAN CORPORATION

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(Registrant)

By: /s/ LAWRENCE HON

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Lawrence Hon, President  
Chief Executive Officer  
(Duly Authorized Officer)