JOHNSON & JOHNSON Form DFAN14A January 17, 2006

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the Securities Exchange Act of 1934

Filed by the Registrant o
Filed by a Party other than the Registrant

Check the appropriate box:

- o Preliminary Proxy Statement
- o Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))
- o Definitive Proxy Statement
- o Definitive Additional Materials
- b Soliciting Material Pursuant to §240.14a-12

ANIMAS CORPORATION

(Name of Registrant as Specified In Its Charter)

JOHNSON & JOHNSON

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

- b No fee required.
- o Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.
 - 1) Title of each class of securities to which transaction applies:
 - 2) Aggregate number of securities to which transaction applies:
 - 3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
 - 4) Proposed maximum aggregate value of transaction:
 - 5) Total fee paid:
- o Fee paid previously with preliminary materials.
- o Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration

statement number, or the Form or Schedule and the date of its filing.

- 1) Amount Previously Paid:
- 2) Form, Schedule or Registration Statement No.:
- 3) Filing Party::
- 4) Date Filed:

On January 12, 2006, LifeScan, Inc., an affiliate of Johnson & Johnson, delivered a presentation to employees of Animas Corporation. A copy of the presentation is included below.

Eric Milledge Company Group Chairman

Founded 1886 New Brunswick, New Jersey In a Former Wallpaper Factory

By three brothers with a dream... that Joseph Lister's theories about sterilization could save lives in America's hospitals

Products Patients & Customers

Global Presence

Global Presence

Strategic Principles

Broadly Based in Human Health Care

Decentralized Management

Manage for the Long Term

Ethical Principles

Our Credo

Our Credo

Written by General Robert Wood Johnson, Jr. in the 1940s

Visionary and U.S. business leader

Among the first to speak openly of a company's responsibility

Our Credo **The Four Tenets**

Customers

Employees

•

Community

•

Shareholders

\$47.3B \$8.5B \$2.84 13.1% 18.2% 18.3% Sales Net Earnings Diluted EPS

46.7%

17.6%

35.7%

Total Sales: \$47.3 Billion

\$U.S. Billions

Consumer

\$8.3

Medical Devices

& Diagnostics

\$16.9

Pharmaceuticals

\$22.1

2004 Sales by Segment

23%
59%
6%
12%
Total Sales: \$47.3 Billion
Asia, Pacific, Africa
\$5.8
W. Hemisphere
\$2.6
Europe
\$11.1
U.S.
\$27.8
\$U.S. Billions

2004 Sales by Geographic Area

(1) Proforma excluding In-process R&D, taxes on repatriated cash under the AJC Act and other charges and credits

		Cicuits		
100	+10.69	% +11.0%	+10.7%	
50	+11.1	+11.7	+14.2	
20	+10.9	+10.8	+15.6	
10	+11.8	+12.3	+16.9	
5	+11.6	+11.1	+16.9	
1	+13.1	+9.7	+16.8	
	Reported C	perational	Net	
Year	Sales	Sales	Income(1)	
Historical Performance				

$^{(1)}$ Proforma excluding In-process R&D, taxes on repatriated cash under the AJC Act and other charges and credits

Historical Performance

•

72 Consecutive years of Sales increases

•

20 Consecutive years of double digit Earnings increases⁽¹⁾

•

42 Consecutive years of Dividend increases

\$U.S. Billions
9.6%
Percent to Sales
11.0%
Investment in Research

"Creating a world without limits for people with diabetes" LifeScan Vision

2004 Sales \$1.7B

	<u>U.S.</u> <u>International</u>			
Employees	1,600	2,100		
Sales Force	400	420		
Customer Service	e 220	70		
LifeScan At A Glance				

\$ Billions
Ex U.S.
U.S.
CAGR 8%
5.1
5.7
6.5
8.3
10.0

Source: LifeScan Estimates, Analyst Reports
Worldwide Glucose
Monitoring Market

LifeScan Key Products Source: International Diabetes Federation

LifeScan is the #1 Manufacturer of Test Strips in the U.S.

LifeScan is #1 Recommended by U.S. Healthcare Professionals

YTD July 2005 LifeScan #1 at U.S. Health Plans

\$ Billions

LifeScan Dollar Sales

"To fundamentally change our business from measurement to management, and transform LifeScan from an episodic monitoring company to a true diabetes management company."

LifeScan Mission

•

Continued leadership in Glucose Monitoring

•

Expansion into Insulin Delivery

.

Creation of Diabetes
Management solutions
Episodic Continuous

Diabetes

Management

Glucose

Monitoring

Medication

Insulin

Delivery

Our Strategic Direction

Making diabetes management easier through product innovation, exceptional customer support and customized education programs.

Advancing Care Together

LifeScan Sales & Marketing

•

Direct to Consumer Marketing

.

Leading in Multi-Cultural Marketing

.

Best-in-Class Customer Support

--

Strong CRM Programs with 3.4M Database

Extraordinary talent

•

Entrepreneurship – intelligent risk taking

Collaboration and team work

Passion and sense of urgency

Speed, flexibility, agility

Flawless execution
Culture For Success

The Johnson & Johnson Family