

MEADOW VALLEY CORP

Form 8-K

May 16, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **May 16, 2005**

**MEADOW VALLEY CORPORATION**

(Exact name of registrant as specified in charter)

**Nevada**

(State or other jurisdiction of incorporation)

**0-25428**

(Commission File Number)

**88-0328443**

(IRS Employer Identification Number)

**4411 South 40<sup>th</sup> Street D-11, Phoenix, AZ**

(Address of principal executive offices)

**85040**

(Zip Code)

Registrant's telephone number, including area code: **(602) 437-5400**

**Not applicable**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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***Item 2.02 Results of Operations and Financial Condition.***

On May 16, 2005, Meadow Valley Corporation (the Company ) issued a press release with respect to its earnings for the quarter ended March 31, 2005, a copy of which is attached as Exhibit 99.26.

The information set forth is furnished pursuant to Item 2.02, Results of Operations and Financial Condition and shall not be deemed filed for purpose of Section 18 of the Securities Exchange Act of 1934, nor shall the information, including the Exhibit, be deemed incorporated by reference in any filing of the Company, except as shall be expressly set forth by specific reference in such filing.

***Item 9.01. Financial Statements and Exhibits***

(c) Exhibits. The following exhibit is attached hereto and furnished herewith:

| <b>Exhibit Number</b> | <b>Exhibit Description</b>  |
|-----------------------|---|
| 99.26                 | Press Release of Registrant, dated May 16, 2005, its quarter ended March 31, 2005 financial results |

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: May 16, 2005

Meadow Valley Corporation

By: /s/ Clint Tryon  
Clint Tryon  
Secretary, Treasurer and  
Principal Accounting Officer