

Edgar Filing: PINNACLE WEST CAPITAL CORP - Form 8-K

PINNACLE WEST CAPITAL CORP
Form 8-K
December 20, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 17, 2002

PINNACLE WEST CAPITAL CORPORATION
(Exact name of registrant as specified in its charter)

Arizona (State or other jurisdiction of incorporation)	1-8962 (Commission File Number)	86-0512431 (IRS Employer Identification Number)
--	---------------------------------------	---

400 NORTH FIFTH STREET, P.O. BOX 53999, PHOENIX, ARIZONA (Address of principal executive offices)	85004 (Zip Code)
--	---------------------

(602) 250-1000
(Registrant's telephone number, including area code)

NONE
(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

The Registrant hereby files the following Exhibits to its Registration Statements on Form S-3 (Nos. 333-52476 and 333-101457), which were declared effective on January 11, 2001 and December 5, 2002, respectively.

EXHIBIT NO. -----	DESCRIPTION -----
1.3	Underwriting Agreement, dated December 17, 2002, in connection with the offering of up to 6.555 million shares of Common Stock.
4.19	Specimen of Common Stock Certificate.
5.1	Opinion of Snell & Wilmer L.L.P.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PINNACLE WEST CAPITAL CORPORATION

Edgar Filing: PINNACLE WEST CAPITAL CORP - Form 8-K

(Registrant)

Dated: December 20, 2002

By: Barbara M. Gomez

Barbara M. Gomez
Treasurer

2