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EMMIS COMMUNICATIONS CORP
Form 8-K
April 19, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): APRIL 14, 2004

EMMIS COMMUNICATIONS CORPORATION
(Exact name of registrant as specified
in its charter)

INDIANA
(State of incorporation or organization)

0-23264
(Commission file number)

35-1542018
(I.R.S. Employer
Identification No.)

ONE EMMIS PLAZA
40 MONUMENT CIRCLE
SUITE 700
INDIANAPOLIS, INDIANA 46204
(Address of principal executive offices)

(317) 266-0100
(REGISTRANT'S TELEPHONE NUMBER,
INCLUDING AREA CODE)

EMMIS OPERATING COMPANY
(Exact name of registrant as specified in

INDIANA
(State of incorporation or organization)

333-62172-13
(Commission file number)

35-2141064
(I.R.S. Employer
Identification No.)

ONE EMMIS PLAZA
40 MONUMENT CIRCLE
SUITE 700
INDIANAPOLIS, INDIANA 46204
(Address of principal executive offic

(317) 266-0100
(REGISTRANT'S TELEPHONE NUMBER,
INCLUDING AREA CODE)

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Item 5. Other Events

On April 14, 2004, we issued a press release announcing Emmis Operating Company's proposed offering of senior subordinated notes in a Rule 144A Offering. In connection with this proposed offering of senior subordinated notes, Emmis Operating Company intends to enter into an amended senior credit facility and repurchase or redeem all of its outstanding 8% senior subordinated notes due 2009 and we intend to repurchase our 12 1/2% senior discount notes due 2011. The

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press release is attached hereto as exhibit 99.1 and is incorporated by reference into this filing.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

EXHIBIT #	DESCRIPTION
99.1	Press release dated April 14, 2004.

Signatures.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

EMMIS COMMUNICATIONS CORPORATION

Date: April 19, 2004

By: /s/ J. Scott Enright

J. Scott Enright, Vice President,
Associate General Counsel and
Secretary

EMMIS OPERATING COMPANY

Date: April 19, 2004

By: /s/ J. Scott Enright

J. Scott Enright, Vice President,
Associate General Counsel and
Secretary