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EXCHANGE NATIONAL BANCSHARES INC

Form 8-K

April 02, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) April 1, 2004

EXCHANGE NATIONAL BANCSHARES, INC.  
(Exact name of Registrant as specified in its charter)

|   |                          |   |
|---|--------------------------|---|
| Missouri  | 0-23636                  | 43-1626350                              |
| -----   | -----                    | -----                                   |
| (State or other Jurisdiction of<br>Incorporation) | (Commission File Number) | (I.R.S. Employer<br>Identification No.) |

|  |            |
|--|------------|
| 132 East High Street, Jefferson City, Missouri | 65101      |
| -----  | -----      |
| (Address of principal executive offices)       | (Zip Code) |

Registrant's telephone number, including area code (573) 761-6100  
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(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On April 1, 2004, Exchange National Bancshares, Inc. issued a press release announcing placement of a \$25 million trust preferred offering. The full text of the press release is furnished as an exhibit to this report on Form 8-K.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

| Exhibit No.<br>----- | Description<br>-----   |
|----------------------|--|
| Exhibit 99           | Exchange National Bancshares, Inc. press release dated April 1, 2004 |

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EXCHANGE NATIONAL BANCSHARES, INC.

Date: April 1, 2004

By: /s/ James E. Smith

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James E. Smith  
Chairman and CEO

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EXHIBIT INDEX

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
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