

L 3 COMMUNICATIONS HOLDINGS INC
Form 424B3
June 23, 2004

Filed Pursuant to Rule 424(b)(3)
Registration File No.: 333-99693

PROSPECTUS SUPPLEMENT
(TO PROSPECTUS DATED OCTOBER 31, 2002)

L-3 COMMUNICATIONS HOLDINGS, INC.
448,582 Shares of Common Stock

This prospectus supplement relates to 448,582 shares of Common Stock that may be sold by certain selling stockholders.

This prospectus supplement, which supplements our prospectus dated October 31, 2002, contains information about the selling stockholders.

NEITHER THE SECURITIES AND EXCHANGE COMMISSION NOR ANY STATE SECURITIES COMMISSION HAS APPROVED OR DISAPPROVED OF THESE SECURITIES OR DETERMINED IF THIS PROSPECTUS SUPPLEMENT IS TRUTHFUL OR COMPLETE. ANY REPRESENTATION TO THE CONTRARY IS A CRIMINAL OFFENSE.

June 23, 2004

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You should rely only on the information contained in this prospectus supplement and the prospectus to which it refers. We have not authorized any other person to provide you with different information. If anyone provides you with different or inconsistent information, you should not rely on it. This prospectus supplement shall not constitute an offer to sell these securities in any jurisdiction where the offer or sale is not permitted. You should assume that the information appearing in this prospectus supplement and the prospectus

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to which it refers is accurate only as of their respective dates.

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SELLING STOCKHOLDERS

The selling stockholders listed below received shares as consideration in connection with our acquisition of ComCept, Inc. ("ComCept").

The following table states the number of shares of our outstanding common stock that the selling stockholders own resulting from payments made in our common stock in connection with our acquisition of ComCept, the number of such shares that may be sold for the account of the selling stockholders (or any of their donees with respect to donations to any such donee that does not exceed 500 shares), and the number of shares that will be owned by the selling stockholders assuming the sale of all the shares offered hereby.

| SELLING STOCKHOLDER | NUMBER OF SHARES OF COMMON STOCK OWNED | NUMBER OF SHARES OF COMMON STOCK TO BE SOLD | NUMBER OF SHARES OF COMMON STOCK OWNED AFTER SALE |
|--------------------------|---|--|--|
| Robert L. Amick | 13,147 | 13,147 | 0 |
| Dennis R. Baas | 13,147 | 13,147 | 0 |
| George Bach | 166 | 166 | 0 |
| B&B Cullen Family LTD | 59,402 | 59,402 | 0 |
| Elizabeth Beasley | 166 | 166 | 0 |
| Claude Bennett | 332 | 332 | 0 |
| Tracy Benninger | 874 | 874 | 0 |
| Mark Bigham | 12,082 | 12,082 | 0 |
| Pressly Bonner | 208 | 208 | 0 |
| David Bryson | 5,832 | 5,832 | 0 |
| Thi Cao | 40 | 40 | 0 |
| Adelbert W. Carpenter | 9,321 | 9,321 | 0 |
| Christopher Christon | 6,610 | 6,610 | 0 |
| Neal B. Cooper | 17,478 | 17,478 | 0 |
| Max Corneau | 332 | 332 | 0 |
| Brian D. Cullen | 90,204 | 90,204 | 0 |
| Cullen Family Foundation | 30,000 | 30,000 | 0 |
| Gary Davis | 4,882 | 4,882 | 0 |
| Charles DeGilio | 166 | 166 | 0 |
| Paul Deuell | 40 | 40 | 0 |
| Robert E. Dryden | 33,066 | 33,066 | 0 |
| Robert S. Dunn | 519 | 519 | 0 |
| George M. Eargle | 17,068 | 17,068 | 0 |
| Chris Freeze | 250 | 250 | 0 |
| James C. Glenn, Jr. | 1,907 | 1,907 | 0 |
| Evan Goen | 166 | 166 | 0 |
| Joseph Goodman | 2,916 | 2,916 | 0 |
| Rose Goodrich | 124 | 124 | 0 |
| Michael C. Greer | 26,837 | 26,837 | 0 |
| Rebecca Hensley | 208 | 208 | 0 |
| Michell Hilton | 82 | 82 | 0 |
| James Higdon | 82 | 82 | 0 |
| Janey Hood | 998 | 998 | 0 |

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| | | | |
|--------------------------------------|---------|---------|-----|
| Ben K. Howell | 3,706 | 3,706 | 0 |
| Jamie Hydrick | 208 | 208 | 0 |
| Emily Juricek | 166 | 166 | 0 |
| John Langan | 82 | 82 | 0 |
| Edward Lavallee | 208 | 208 | 0 |
| Jim Mask | 2,832 | 2,832 | 0 |
| Greg Miller | 1,208 | 1,208 | 0 |
| Susan Mitchell | 82 | 82 | 0 |
| Bob Mimlitch | 416 | 416 | 0 |
| Art Money | 1,666 | 1,666 | 0 |
| Dick Murphy | 166 | 166 | 0 |
| Newbury Piret Companies, Inc. | 10,954 | 10,954 | 0 |
| John Parker | 624 | 624 | 0 |
| Kevin Powell | 82 | 82 | 0 |
| Art Sikes | 708 | 708 | 0 |
| Don Smith | 416 | 416 | 0 |
| Robert R. Spaulding | 1,160 | 1,160 | 0 |
| Lex E. Thorton | 2,665 | 2,665 | 0 |
| Bruce Trego | 4,166 | 4,166 | 0 |
| David Tschoerner | 9,990 | 9,990 | 0 |
| Jim Turner | 2,498 | 2,498 | 0 |
| Darrell Villarma | 982 | 982 | 0 |
| Maria Valdez | 82 | 82 | 0 |
| Greg Voelcker | 82 | 82 | 0 |
| Mark R. Von Schwartz | 23,251 | 23,251 | 0 |
| Frederick L. Wahl | 9,688 | 9,688 | 0 |
| Dee Ann Watkins | 3,505 | 3,505 | 0 |
| Anne Wester | 2,082 | 2,082 | 0 |
| John C. Wester and Anne L. Wester JT | 5,025 | 5,025 | 0 |
| TEN WROS | | | |
| Chris White | 2,208 | 2,208 | 0 |
| Mark Wilhelm | 2,332 | 2,332 | 0 |
| Curtis Wold | 166 | 166 | 0 |
| Philip A. Yates | 4,758 | 4,758 | 0 |
| Kathy Young | 40 | 40 | 0 |
| Phil Young | 1,666 | 1,666 | 0 |
| | ----- | ----- | --- |
| | 448,522 | 448,522 | 0 |
| | ===== | ===== | === |

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