

Edgar Filing: ANNALY MORTGAGE MANAGEMENT INC - Form 8-K

ANNALY MORTGAGE MANAGEMENT INC

Form 8-K

August 12, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES AND EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)
August 12, 2003

Annaly Mortgage Management, Inc.

(Exact Name of Registrant as Specified in its Charter)

Maryland ----- (State or Other Jurisdiction Of Incorporation)	1-13447 ----- (Commission File Number)	22-3479661 ----- (I.R.S. Employer Identification No.)
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1211 Avenue of the Americas
Suite 2902
New York, New York

(Address of Principal
Executive Offices)

10036

(Zip Code)

Registrant's telephone number, including area code: (212) 696-0100

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events

On August 12, 2003, Annaly Mortgage Management, Inc. ("Annaly") entered into an amended and restated sales agency agreement (the "Agreement") with UBS

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Securities LLC (the "Agent"), relating to the sale of 9,353,990 shares of common stock, par value \$0.01 per share, from time to time through the Agent. Sales of the shares, if any, will be made by means of ordinary brokers' transaction on the New York Stock Exchange. The Agent will be entitled to a commission equal to 3.00% of the gross sales price per share.

Item 7. Financial Statements; Pro Forma Financial Information and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits:

- 1.1 Amended and Restated Sales Agency Agreement, dated August 12, 2003 between Annaly and UBS Securities LLC

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ANNALY MORTGAGE MANAGEMENT, INC.

By: /s/ Kathryn F. Fagan

Name: Kathryn F. Fagan
Title: Chief Financial Officer

Dated: August 12, 2003

EXHIBIT INDEX

Exhibit No. -----	Description -----
1.1	Amended and Restated Sales Agency Agreement, dated

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August 12, 2003 between Annaly and UBS Securities LLC