

ORACLE CORP
Form 8-K
February 13, 2007

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**

Pursuant To Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of report (Date of earliest event reported): February 10, 2007

Oracle Corporation

(Exact Name of Registrant as Specified in Charter)

| | | |
|--|--|--|
| Delaware (State or Other Jurisdiction of Incorporation) | 000-51788 (Commission File Number) | 54-2185193 (IRS Employer Identification No.) |
|--|--|--|

500 Oracle Parkway, Redwood City, CA

(Address of Principal Executive Offices)

94065

(Zip Code)

Registrant's telephone number, including area code: (650) 506-7000

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Section 8 Other Events

Item 8.01 Other Events

On August 14, 2006, Oracle announced a mandatory open offer to purchase up to 28,390,000 equity shares outstanding from the shareholders of i-flex solutions limited (i-flex) (Bombay Stock Exchange: IFLX.BO and National Stock Exchange of India: IFLX.NS) for a total payment, as amended, of Rs. 2,100 per equity share. The mandatory open offer, as required by Indian law, followed a preferential allotment under which i-flex issued approximately 4.45 million equity shares to a subsidiary of Oracle.

On February 10, 2007, in accordance with Indian law, Oracle issued a public announcement announcing the final results of this mandatory open offer. The public announcement is attached hereto as Exhibit 99.1.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

99.1 Public Announcement dated February 10, 2007.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ORACLE CORPORATION

Date: February 12, 2007

By: /s/ SAFRA A. CATZ

Name: Safra A. Catz

Title: President and Chief Financial
Officer

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99.1 Public Announcement dated February 10, 2007.