

Edgar Filing: CALLON PETROLEUM CO - Form 8-K

CALLON PETROLEUM CO  
Form 8-K  
December 08, 2003

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

-----

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report  
December 8, 2003  
(Date of earliest event reported)

CALLON PETROLEUM COMPANY  
(Exact name of registrant as specified in its charter)

DELAWARE                      001-14039                      64-0844345  
(State or other jurisdiction of   (Commission File Number)   (I.R.S. Employer  
incorporation or organization)   Identification Number)

200 NORTH CANAL ST.  
NATCHEZ, MISSISSIPPI 39120  
(Address of principal executive offices, including zip code)

(601) 442-1601  
(Registrant's telephone number, including area code)

=====

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

Exhibits

EXHIBIT NUMBER	DESCRIPTION
99.1	Press release dated December 8, 2003 providing information regarding the sale of \$100 million of senior unsecured notes in a private placement. The seven-year notes will carry a coupon rate of 9.75% with a maturity on December 5, 2010.

ITEM 12. REGULATION FD DISCLOSURE

On December 8, 2003, Callon Petroleum Company issued the press

Edgar Filing: CALLON PETROLEUM CO - Form 8-K

releases attached as Exhibits 99.1 providing information regarding the sale of \$100 million of senior unsecured notes in a private placement. The seven-year notes will carry a coupon rate of 9.75% with a maturity on December 5, 2010.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CALLON PETROLEUM COMPANY

December 8, 2003

By: /s/ John S. Weatherly

-----  
John S. Weatherly  
Senior Vice President and  
Chief Financial Officer

2

EXHIBIT INDEX

EXHIBIT NUMBER

DESCRIPTION

-----  
99.1

-----  
Press release dated December 8, 2003 providing information regarding the sale of \$100 million of senior unsecured notes in a private placement. The seven-year notes will carry a coupon rate of 9.75% with a maturity on December 5, 2010.