

Edgar Filing: COMMERCIAL METALS CO - Form 8-K

COMMERCIAL METALS CO  
Form 8-K  
October 31, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 31, 2003

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COMMERCIAL METALS COMPANY  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation)

1-4304  
(Commission File Number)

75-07  
(I.R.S.  
Identifica

6565 N. MACARTHUR BLVD.  
IRVING, TEXAS  
(Address of principal  
executive offices)

750  
(Zip

Registrant's telephone number, including area code: (214) 689-4300

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ITEM 5. OTHER EVENTS.

On October 31, 2003, Commercial Metals Company announced that it is commencing a cash tender offer for up to \$100 million in principal amount of its outstanding 7.20% Notes due 2005. A copy of the press release is attached as Exhibit 99.1 to this report and is incorporated herein by reference under Item 5.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

99.1 Press Release dated October 31, 2003.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

COMMERCIAL METALS COMPANY

By: /s/ William B. Larson

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Name: William B. Larson

Title: Vice President and Chief Financial Officer

Date: October 31, 2003

EXHIBIT INDEX

Exhibit No.

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Description of Exhibit

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99.1

Press Release dated October 31, 2003.