

TRANSCONTINENTAL REALTY INVESTORS INC  
Form SC TO-C  
November 08, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

SCHEDULE TO  
(RULE 14d-100)

TENDER OFFER STATEMENT UNDER SECTION 14(d) (1) OR 13(e) (1)  
OF THE SECURITIES EXCHANGE ACT OF 1934

TRANSCONTINENTAL REALTY INVESTORS, INC.  
(Name of the Issuer)

AMERICAN REALTY INVESTORS, INC.  
(Other Person)

BASIC CAPITAL MANAGEMENT, INC.  
(Other Person)

GENE E. PHILLIPS  
(Other Person)

TRANSCONTINENTAL ACQUISITION CORPORATION  
(Offeror)

TRANSCONTINENTAL REALTY INVESTORS, INC.  
(Issuer)

INCOME OPPORTUNITY ACQUISITION CORPORATION  
(Other Person)  
(Names of Filing Persons)

COMMON STOCK, PAR VALUE .01 PER SHARE  
(Title of Class of Securities)

893617-20-9  
(CUSIP Number of Class of Securities)

ROBERT A. WALDMAN  
1800 VALLEY VIEW LANE, SUITE 300  
DALLAS, TEXAS 75234  
(469) 522-4200  
(469) 522-4360 (FAX)

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With copies  
to:  
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(Name, Address, and Telephone Numbers of Person Authorized to Receive  
Notices and Communications on Behalf of the Persons Filing Statement)

Calculation of Filing Fee

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| Transaction valuation | Amount of filing fee |
|-----------------------|----------------------|
| Not Applicable        | Not Applicable       |

Amount Previously Paid: Not Applicable                      Filing Party: Not Applicable  
Form or Registration No.: Not Applicable                      Date Filed: Not Applicable

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.

Check the appropriate boxes below to designate any transactions to which the statement relates

third-party tender offer subject to Rule 14d-1.

issuer tender offer subject to Rule 13e-4.

going private transaction subject to Rule 13e-3

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

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Item 12. Exhibits

Exhibit Index

Exhibit (A) (5) (i)

(A) (5) (i) Press Release issued by American Realty Investors, Inc. on November 8, 2002

EXHIBIT INDEX

(a) (5) (i) Press release issued by American Realty Investors, Inc. on November 8, 2002.