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HORTON D R INC /DE/
Form 8-K
April 03, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

Current Report
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

APRIL 3, 2002

(Date of Report--Date of Earliest Event Reported)

D.R. HORTON, INC.

(Exact Name of Registrant as Specified in its Charter)

DELAWARE

(State or Other Jurisdiction
of Incorporation)

1-14122

(Commission File Number)

75-

(IRS Employer I

1901 ASCENSION BOULEVARD, SUITE 100, ARLINGTON, TEXAS 76006

(Address of Principal Executive Offices)

(817) 856-8200

(Registrant's Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On April 3, 2002, D.R. Horton, Inc. announced that it plans to sell

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approximately \$250 million of senior notes to qualified institutional buyers in reliance on Rule 144A. The press release issued by D.R. Horton, Inc. relating to the announcement is filed as Exhibit 99.1 to this report.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS.

99.1 Press Release of D.R. Horton, Inc. issued on April 3, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 3, 2002

D. R. Horton, Inc.

By: /s/ SAMUEL R. FULLER

Samuel R. Fuller
Executive Vice President, Treasurer,
and Chief Financial Officer

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