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VALERO L P
Form 8-K
March 10, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
the Securities Act of 1934

Date of Report (Date of earliest event reported): MARCH 7, 2003

VALERO L.P.

(Exact name of registrant as specified in its charter)

| | | |
|------------------------------------------------------------------|----------------------------------------|-------------------------------------------------------|
| DELAWARE (State or other jurisdiction of incorporation) | 1-16417 (Commission File Number) | 74-2958817 (I.R.S. Employer Identification No.) |
|------------------------------------------------------------------|----------------------------------------|-------------------------------------------------------|

| | |
|------------------------------------------------------------------------------------|---------------------|
| ONE VALERO PLACE SAN ANTONIO, TEXAS (Address of principal executive offices) | 78212 (Zip Code) |
|------------------------------------------------------------------------------------|---------------------|

(210) 370-2000

(Registrant's telephone number, including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBIT

| Exhibit No. ----- | Description of Exhibit ----- |
|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 99.1 | News Release dated March 7, 2003, with respect to Valero L.P.'s proposed acquisition of certain assets from Valero Energy Corporation and redemption of approximately 3.8 million common units held by Valero Energy. |

ITEM 9. REGULATION FD DISCLOSURE.

On March 7, 2003, Valero L.P. (the "Partnership") issued a press release regarding the Partnership's proposed acquisition of certain assets from Valero Energy Corporation totaling approximately \$350 million and redemption of approximately 3.8 million common units held by Valero Energy. The full text of the press release is set forth in Exhibit 99.1 hereto. The exhibit is not filed but is furnished hereto pursuant to Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Valero L.P.

By: Riverwalk Logistics, L.P.

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its general partner

By: Valero GP, LLC
its general partner

Dated: March 7, 2003

By: /s/ Bradley C. Barron

Name: Bradley C. Barron
Title: Corporate Secretary