

Edgar Filing: RELIANT RESOURCES INC - Form SC 13G

RELIANT RESOURCES INC
Form SC 13G
February 14, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13G

UNDER THE SECURITIES EXCHANGE ACT OF 1934
(AMENDMENT NO. _____)

Reliant Resources, Inc.

(Name of Issuer)

Common Stock, par value \$.001 per share

(Title of Class of Securities)

75952B 10 5

(CUSIP Number)

December 31, 2001

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Edgar Filing: RELIANT RESOURCES INC - Form SC 13G

CUSIP NO. 75952B 10 5
=====

PAGE 2 OF 6 PAGES
=====

1 NAME OF REPORTING PERSON
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

Reliant Energy, Incorporated (I.R.S. Employer Identification
No. 74-0694415)

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

Not Applicable (a) []

(b) []

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Texas

5 SOLE VOTING POWER
240,000,000

NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH
6 SHARED VOTING POWER
-0-

7 SOLE DISPOSITIVE POWER
240,000,000

8 SHARED DISPOSITIVE POWER
-0-

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

240,000,000

10 CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

Not Applicable []

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

82.4% (Calculations of class ownership percentage in this
Schedule 13G are based on 291,175,800 total outstanding
shares as of November 8, 2001, as stated on the cover page

Edgar Filing: RELIANT RESOURCES INC - Form SC 13G

of Reliant Resources, Inc.'s quarterly report on Form 10-Q for its quarterly period ended September 30, 2001, as filed with the Securities and Exchange Commission.)

12 TYPE OF REPORTING PERSON

 CO
=====

CUSIP No. 75952B 10 5

Page 3 of 6 Pages

ITEM 1.

Item 1(a) Name of Issuer: Reliant Resources, Inc.

Item 1(b) Address of Issuer's 1111 Louisiana
Principal Executive Offices: Houston, Texas 77002

ITEM 2.

Item 2(a) Name of Person(s) Filing: Reliant Energy, Incorporated

Item 2(b) Address of Principal 1111 Louisiana
Business Office: Houston, Texas 77002

Item 2(c) Citizenship: Reliant Energy, Incorporated
 is a corporation organized
 under the laws of the State
 of Texas

Item 2(d) Title of Class of Securities: Common Stock, par value \$.001
 per share

Item 2(e) CUSIP Number: 75952B 10 5

ITEM 3.

IF THIS STATEMENT IS FILED PURSUANT TO RULE 13d-1(b), OR 13d-2(b) OR (c), CHECK WHETHER THE PERSON FILING IS A:

Not Applicable

- (a) [] Broker or dealer registered under section 15 of the Act.

- (b) [] Bank as defined in section 3(a)(6) of the Act.

- (c) [] Insurance company as defined in section 3(a)(19) of the Act.

Edgar Filing: RELIANT RESOURCES INC - Form SC 13G

- (d) [] Investment company registered under section 8 of the Investment Company Act of 1940.
- (e) [] Investment adviser in accordance with Section 240.13d-1(b) (1) (ii) (E).
- (f) [] Employee benefit plan or endowment fund in accordance with Section 240.13d-1(b) (1) (ii) (F).

CUSIP No. 75952B 10 5

Page 4 of 6 Pages

- (g) [] Parent holding company or control person, in accordance with Section 240.13d-1(b) (ii) (G).
- (h) [] Savings Associations as defined in Section 3(b) of the Federal Deposit Insurance Act.
- (i) [] Church plan that is excluded from the definition of an investment company under Section 3(c) (14) of the Investment Company Act of 1940.
- (j) [] Group, in accordance with Section 240.13d-1(b) (1) (ii) (J).

ITEM 4. OWNERSHIP

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified in Item 1.

- (a) Amount Beneficially Owned: 240,000,000
- (b) Percent of Class Beneficially Owned: 82.4%
- (c) Number of shares as to person has:
 - (i) Sole power to vote or to direct the vote: 240,000,000
 - (ii) Shared power to vote or to direct the vote: -0-
 - (iii) Sole power to dispose or to direct the disposition of: 240,000,000
 - (iv) Shared power to dispose or to direct the disposition: -0-

ITEM 5. OWNERSHIP OF FIVE PERCENT OR LESS OF A CLASS

Not Applicable

ITEM 6. OWNERSHIP OF MORE THAN FIVE PERCENT ON BEHALF OF ANOTHER PERSON

Not Applicable

ITEM 7. IDENTIFICATION AND CLASSIFICATION OF THE SUBSIDIARY WHICH

Edgar Filing: RELIANT RESOURCES INC - Form SC 13G

ACQUIRED THE SECURITY BEING REPORTED ON BY THE PARENT HOLDING COMPANY

Not Applicable

CUSIP No. 75952B 10 5

Page 5 of 6 Pages

ITEM 8. IDENTIFICATION AND CLASSIFICATION OF MEMBERS OF THE GROUP

Not Applicable

ITEM 9. NOTICE OF DISSOLUTION OF GROUP

Not Applicable

ITEM 10. CERTIFICATION

Not Applicable

CUSIP No. 75952B 10 5

Page 6 of 6 Pages

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: February 14, 2002

RELIANT ENERGY, INCORPORATED

By: /s/ Hugh Rice Kelly

Name: Hugh Rice Kelly
Title: Executive Vice President, General
Counsel and Corporate Secretary