

WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORP

Form 10-K/A

July 02, 2002

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 10-K (A)

[ X ] Annual report pursuant to section 13 or 15(d) of the  
Securities Exchange Act of 1934

For the fiscal year ended December 31, 2001  
Or

[ ] Transition Report Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

For the transition period from to  
Commission file number 1-13782

WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORPORATION  
(Exact name of registrant as specified in its charter)

DELAWARE  
(State or other jurisdiction of  
incorporation or organization)

25-1615902  
(IRS Employer  
Identification No.)

1001 AIR BRAKE AVENUE  
WILMERDING, PENNSYLVANIA 15148  
(Address of principal executive  
offices, including zip code)

(412) 825-1000  
(Registrant's telephone number)

SECURITIES REGISTERED PURSUANT TO SECTION 12(B) OF THE ACT:

Title of Class -----	Name of Exchange on which registered -----
COMMON STOCK, PAR VALUE \$.01 PER SHARE	NEW YORK STOCK EXCHANGE

SECURITIES REGISTERED PURSUANT TO SECTION 12(G) OF THE ACT: NONE

Indicate by check mark whether the registrant (1) has filed all reports  
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of  
1934 during the preceding 12 months and (2) has been subject to such filing  
requirements for at least the past 90 days. Yes X No .  
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Indicate by check mark if disclosure of delinquent filers pursuant to  
Item 405 of Regulation S-K is not contained herein, and will not be contained,  
to the best of registrant's knowledge, in definitive proxy or information  
statements incorporated by reference in Part III of this Form 10-K or any  
amendment to this Form 10-K. \_\_\_\_

As of March 27, 2002, 43,288,935 shares of Common Stock of the  
registrant were issued and outstanding. The registrant estimates that as of this  
date, the aggregate market value of the voting shares held by non-affiliates of

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the registrant was approximately \$488.4 million based on the closing price on the New York Stock Exchange for such stock.

DOCUMENTS INCORPORATED BY REFERENCE:

Portions of the Proxy Statement for the registrant's Annual Meeting of Stockholders to be held on May 22, 2002 are incorporated by reference into Part III of this Form 10-K.

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SIGNATURES

The undersigned registrant hereby amends the following items, financial statements, exhibits or other portions of its Annual Report on Form 10-K for the year ended December 31, 2001 as set forth in the pages attached hereto:

Item	Exhibits
Exhibit 99.1	Annual Report on Form 11-K for the year ended December 31, 2001 of the Westinghouse Air Brake Company Employee Stock Ownership Plan and Trust
Exhibit 99.2	Annual Report on Form 11-K for the year ended December 31, 2001 of the Westinghouse Air Brake Company Savings Plan

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

WESTINGHOUSE AIR BRAKE TECHNOLOGIES CORPORATION

By /s/ GREGORY T. H. DAVIES

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Gregory T. H. Davies, Chief Executive Officer

Date: June 29, 2002

EXHIBITS

Exhibit Number -----	Sequentially Numbered Page -----
99.1	Annual Report on Form 11-K for the year ended December 31, 2001 of the Westinghouse Air Brake

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