

WESCO INTERNATIONAL INC
Form SC TO-I/A
September 20, 2010

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE TO
(Amendment No. 1)
TENDER OFFER STATEMENT UNDER SECTION 14(d)(1) OR 13(e)(1)
OF THE SECURITIES EXCHANGE ACT OF 1934
WESCO INTERNATIONAL, INC.

(Name of Subject Company and Filing Persons (Issuer))

2.625% Convertible Senior Debentures due 2025

(Title of Class of Securities)

95082PAE5

(CUSIP Numbers of Class of Securities)

Richard P. Heyse

Vice President and Chief Financial Officer

WESCO International, Inc.

225 West Station Square Drive

Suite 700

Pittsburgh, Pennsylvania 15219

Telephone: (412) 454-2200

(Name, Address and Telephone Number of Person Authorized to Receive Notice and Communications on Behalf of Filing Person)

COPIES TO:

Kristen L. Stewart

Jeffrey W. Acre

K&L Gates LLP

K&L Gates Center

210 Sixth Avenue

Pittsburgh, Pennsylvania 15222

Telephone: (412) 355-6500

CALCULATION OF FILING FEE

Transaction Valuation *

\$92,327,000

Amount of Filing Fee **

\$6,583

* Calculated solely for purposes of determining the filing fee. The repurchase price of the 2.625% Convertible Senior Debentures due 2025, as described herein, is \$1,000 per \$1,000 principal amount thereof, plus accrued and unpaid interest to, but not including, the repurchase date. As of September 15, 2010, there was \$92,327,000 in aggregate principal amount of 2.625% Convertible Senior Debentures due 2025 outstanding, resulting in an aggregate maximum purchase price of \$92,327,000.

** The amount of the filing fee was calculated in accordance with Rule 0-11(b) of the Securities Exchange Act of 1934, as amended, and equals \$71.30 for each \$1,000,000 of the value of the transaction.

Check the box if any part of the fee is offset as provided by Rule 0-11(a)(2) and identify the filing with which the offsetting fee was previously paid. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

Edgar Filing: WESCO INTERNATIONAL INC - Form SC TO-I/A

Amount Previously Paid: \$6,583

Filing Party: WESCO International, Inc.

Form or Registration No.: Schedule TO (001-14989)

Date Filed: September 16, 2010

Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer. Check the appropriate boxes below to designate any transactions to which the statement relates:

third-party tender offer subject to Rule 14d-1.

going-private transaction subject to Rule 13e-3.

issuer tender offer subject to Rule 13e-4.

amendment to Schedule 13D under Rule 13d-2.

Check the following box if the filing is a final amendment reporting the results of the tender offer:

INTRODUCTORY STATEMENT

This Amendment No. 1 is an amendment to the Tender Offer Statement on Schedule TO filed by WESCO International, Inc. (the **Company**) with respect to the right of each holder (each, a "**Holder** ") of the Company's 2.625% Convertible Senior Debentures due 2025 (the **Debentures**) to require the Company to repurchase all or a portion of its Debentures on October 15, 2010, as set forth in the Company Notice to Holders of 2.625% Convertible Senior Debentures due 2025, dated September 16, 2010 (the **Company Notice**), the Supplement to the Company Notice to Holders of 2.625% Convertible Senior Debentures due 2025, dated September 20, 2010 (the **Supplement**), and the related notice materials filed as exhibits to the originally filed Schedule TO.

This Amendment No. 1 is being filed by the Company to amend certain provisions of the Company Notice, as set forth in the Supplement.

Items 1 through 9.

As permitted by General Instruction F to Schedule TO, all of the information set forth in the Supplement is incorporated by reference into this Schedule TO. The Supplement should be read in conjunction with the Company Notice. Except for the changes described in the Supplement, all other terms of the Company Notice remain the same.

Item 12. Exhibits.

Exhibit

Number

Description

- | | |
|-----------|--|
| (a)(1)(A) | Company Notice to Holders of 2.625% Convertible Senior Debentures due 2025, dated September 16, 2010 (incorporated by reference to Exhibit (a)(1) to the Company's Schedule TO filed on September 16, 2010). |
| (a)(1)(B) | Supplement to Company Notice to Holders of 2.625% Convertible Senior Debentures due 2025, dated September 20, 2010. |
| (a)(5) | Press release issued on September 16, 2010 (incorporated by reference to Exhibit (a)(5) to the Company's Schedule TO filed on September 16, 2010). |
| (b) | Not applicable. |
| (d)(1) | Indenture, dated as of September 27, 2005, among the Company, WESCO Distribution and the Trustee (incorporated by reference to Exhibit 4.1 to the Company's Current Report on Form 8-K filed on September 27, 2005). |
| (g) | Not applicable. |
| (h) | Not applicable. |
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SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: September 20, 2010

WESCO International, Inc.

By: /s/ Richard P. Heyse

Name: Richard P. Heyse

Title: Vice President and Chief Financial
Officer

EXHIBIT INDEX

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