

CHEMED CORP
Form S-8
June 24, 2010

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM S-8
REGISTRATION STATEMENT UNDER
THE SECURITIES ACT OF 1933
CHEMED CORPORATION
(Exact name of registrant as specified in its charter)

| | |
|---|--|
| Delaware (State or other jurisdiction of incorporation or organization) | 31-0791746 (I.R.S. Employer Identification Number) |
| 2600 Chemed Center, Cincinnati, Ohio (Address of principal executive offices) | 45202 (Zip Code) |
| 2010 STOCK INCENTIVE PLAN (Full title of the plan) | |
| NAOMI C. DALLOB 2600 Chemed Center, 255 East Fifth Street Cincinnati, Ohio 45202 (Name and address of agent for service) | |
| (513) 762-6900 (Telephone number, including area code, of agent for service) | |

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

| | | | |
|--|--|--|--|
| Large accelerated filer <input type="checkbox"/> | Accelerated filer <input type="checkbox"/> | Non-accelerated filer <input type="checkbox"/> | Smaller reporting company <input type="checkbox"/> |
| | | (Do not check if a smaller reporting company) | |

CALCULATION OF REGISTRATION FEE

| Title of Securities to be registered | Amount to be registered* | Proposed maximum offering price per share** | Proposed maximum aggregate offering price** | Amount of registration fee |
|---|--------------------------|---|---|----------------------------|
| Capital Stock (Par value \$1 per share) | 1,750,000 shs. | \$ 58.42 | \$ 102,235,000 | \$ 7,290 |

* The number of shares being registered is the number of shares covered

by the 2010
Stock Incentive
Plan. In addition
to such shares,
this Registration
Statement
covers an
indeterminate
number of
shares which, by
reason of certain
events specified
in such Plan,
may become
subject to
issuance
thereunder.

** Estimated solely
for the purpose
of calculating
registration fee.
This amount is
based on the
average of the
high and low
price of a share
of capital stock
reported on the
New York
Stock Exchange
on June 21,
2010.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference

The following documents filed by the Company with the Securities and Exchange Commission are incorporated by reference in this Registration Statement.

- (1) The Company's Annual Report on Form 10-K for the fiscal year ended December 31, 2009;
- (2) All other reports filed by the Company pursuant to Section 13(a) or 15(d) of the Securities Exchange Act of 1934 (Exchange Act) for the periods since December 31, 2009;
- (3) The Company's Proxy Statement dated April 29, 2010; and
- (4) The Description of Capital Stock incorporated by reference in the Company's Registration Statement on Form S-3 filed on November 26, 1991, including any amendments or reports filed to update such description.

All documents filed by the Company pursuant to Section 13, 14 or 15(d) of the Exchange Act after the date of this Registration Statement and prior to the filing of a post-effective amendment which indicates that all securities offered have been sold or which deregisters all securities then remaining unsold shall be deemed to be incorporated by reference in this Registration Statement and to be a part thereof from the date any such documents are filed.

Item 4. Description of Securities

N/A

Item 5. Interest of Named Experts and Counsel

Legal matters in connection with the issuance of the Company's Capital Stock offered hereby have been passed upon by Naomi C. Dallob, 2600 Chemed Center, 255 East 5th Street, Cincinnati, Ohio 45202. Ms. Dallob is Vice President, Chief Legal Officer and Secretary, and a stockholder of the Company.

Item 6. Indemnification of Directors and Officers

The Certificate of Incorporation and By-laws of the Company, and separate Indemnity Agreements, provide for the indemnification of each director and officer of the Company in connection with any claim, action, suit or proceeding brought or threatened by reason of his position with the Company. In addition, the General Corporation Law of the

State of Delaware (Delaware Law) permits the Company to indemnify its directors, officers and others against judgments, fines, amounts paid in settlement and attorneys fees resulting from various types of legal actions or proceedings if the actions of the party being indemnified meet the standards of conduct specified in the Delaware Law. The Company also maintains directors and officers liability insurance for the benefit of its directors and officers.

Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers or controlling persons of the Company pursuant to the provisions referred to above or otherwise, the Company has been advised that in the opinion of the Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable.

Item 7. Exemption from Registration Claimed

N/A

Item 8. Exhibits.

Page Number or

| Exhibit Number | Number Under Item 601 Regulation S-K | | Incorporation by Reference |
|-----------------------|---|---|---|
| | | | File Number and Filing Date |
| 4.1 | (4) | Certificate of Incorporation | Form S-3 Reg. No. 33-44177 11/26/91 |
| 4.2 | (4) | Amendment to Certificate of Incorporation | Form S-8 Reg. No. 333-109104 09/25/03 |
| 4.3 | (4) | Amendment to Certificate of Incorporation | Form S-4 Reg. No. 333-115668 05/20/04 |
| 4.4 | (4) | Amendment to Certificate of Incorporation | Form 8-K 05/16/06 |
| 4.5 | (4) | 2010 Stock Incentive Plan | 2010 Proxy Statement 04/29/10 |
| 4.6 | (4) | Form of Option Grant | Form 10-K 03/28/05 |
| 4.7 | (4) | Form of Restricted Stock Award | Form 10-K 03/28/05 |
| 5 | (5) | Opinion and Consent of Counsel | E-1 |

| | | | |
|----|------|---|------------------|
| 23 | (23) | Consent of Independent Registered Public Accounting Firm | E-2 |
| 24 | (24) | Powers of Attorney | E-3 through E-11 |

Item 9. Undertakings.

The undersigned registrant hereby undertakes (1) to file, during any period in which it offers or sells securities, a post-effective amendment to this registration statement to include

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any additional or changed material information on the plan of distribution; (2) for determining liability under the Securities Act of 1933, it will treat each post-effective amendment as a new registration statement of the securities offered, and the offering of the securities at that time to be the initial bona fide offering; and (3) it will file a post-effective amendment to remove from registration any of the securities which remain unsold at the end of the offering.

For purposes of determining any liability under the Securities Act of 1933, each filing of the registrant's annual report pursuant to section 13(a) or section 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the registration statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

Insofar as indemnification for liabilities arising under the Securities Act of 1933 (Act) may be permitted to directors, officers or controlling persons of the Company pursuant to the provisions referred to above or otherwise, the Company has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Company of expenses incurred or paid in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person against the Company in connection with the securities being registered, the Company will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Cincinnati, State of Ohio, on June 24, 2010.

CHEMED CORPORATION

By: /s/ Arthur V. Tucker
 Arthur V. Tucker
 Vice President and Controller

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed below by the following persons in the capacities and on the dates indicated.

| Signature | Title | Date |
|-----------------------|---|---------------|
| /s/ Kevin J. McNamara | President and Chief Executive Officer | June 24, 2010 |
| Kevin J. McNamara | (Principal Executive Officer) | |
| /s/ David P. Williams | Executive Vice President and Chief Financial Officer | June 24, 2010 |
| David P. Williams | (Principal Financial Officer) | |
| /s/ Arthur V. Tucker | Vice President and Controller | June 24, 2010 |
| Arthur V. Tucker | (Principal Accounting Officer) | |
| Joel F. Gemunder* | Thomas P. Rice* | DIRECTORS |
| Patrick P. Grace* | Donald E. Saunders* | |
| Thomas C. Hutton* | George J. Walsh III* | |
| Walter L. Krebs* | Frank E. Wood* | |
| Andrea R. Lindell* | | |
| /s/ Naomi C. Dallob | | June 24, 2010 |
| Naomi C. Dallob | Vice President, Chief Legal Officer and Secretary | |

* Naomi C. Dallob signing her name hereto signs this document on behalf of each of the persons indicated above pursuant to

powers of
attorney duly
executed, filed
with the
Securities and
Exchange
Commission.

/s/ Naomi C. Dallob
Naomi C. Dallob, Attorney-in-Fact

INDEX TO EXHIBITS

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| 4.5 | (4) | 2010 Stock Incentive Plan | 2010 Proxy Statement 04/29/10 | A |
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