

PROCTER & GAMBLE CO

Form S-8 POS

September 04, 2009

**Table of Contents**

Registration No. 333-146904

As filed with the Securities and Exchange Commission on September 4, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D. C. 20549  
POST-EFFECTIVE AMENDMENT NO. 1  
TO  
FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933  
THE PROCTER & GAMBLE COMPANY  
(Exact name of registrant as specified in its charter)**

**Ohio** (State or other jurisdiction of incorporation or organization) **31-0411980** (I.R.S. Employer Identification No.)

**One Procter & Gamble Plaza, Cincinnati, Ohio 45202  
(513) 983-1100**

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

**The Gillette Company Employees Savings Plan**

Steven W. Jemison, Secretary  
The Procter & Gamble Company  
One Procter & Gamble Plaza, Cincinnati, Ohio 45202  
(513) 983-7854

(Name, address, including zip code, and telephone number, including area code, of agent for service)

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer  Accelerated filer  Non-accelerated filer  Smaller reporting company   
(Do not check if smaller reporting company)

**TABLE OF CONTENTS**

PART II

Item 8. Exhibits

SIGNATURES

EXHIBIT INDEX

EX-24

---

**Table of Contents**

EXPLANATORY NOTE

On October 24, 2007, The Procter & Gamble Company (the Company ) filed a Registration Statement on Form S-8 (File No. 333-146904) (the 2007 Registration Statement ) registering 14,000,000 shares of the Company s common stock (without par value) (the Common Stock ) for issuance under The Gillette Company Employees Savings Plan. The Gillette Company Employees Savings Plan is now being merged into The Procter & Gamble Savings Plan, with the latter plan surviving. As a result of the merger, the Company has terminated all offerings of its securities under the 2007 Registration Statement. Accordingly, pursuant to the undertakings contained in the 2007 Registration Statement to remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering, the Company is filing this Post-Effective Amendment No. 1 to the 2007 Registration Statement to deregister 11,690,336 shares of Common Stock registered under the 2007 Registration Statement which remain unissued as of the time of the merger on September 4, 2009 (the Unsold Shares ). The Company is concurrently filing a separate Registration Statement on Form S-8 (the New Registration Statement ) to register the Unsold Shares with respect to The Procter & Gamble Savings Plan. The \$25,505 registration fee previously paid by the Company to register 11,690,336 shares of Common Stock being deregistered under this Post-Effective Amendment No. 1 to the 2007 Registration Statement will be carried forward and applied to the registration fee due as a result of registering the same number of shares of Common Stock on the New Registration Statement.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

**Item 8. Exhibits.**

**Exhibit**

**No.**

***Description***

(24)

Power of Attorney

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to the registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Cincinnati, State of Ohio, on the 4th day of September, 2009.

THE PROCTER & GAMBLE COMPANY

By: /s/ Jon R. Moeller  
Name: Jon R. Moeller  
Title: Chief Financial Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to the registration statement has been signed by the following persons in the capacities indicated on September 4, 2009.

<b>Signature</b>	<b>Title</b>
	*
Robert A. McDonald	President, Chief Executive Officer (Principal Executive Officer) and Director
	*
A.G. Lafley	Chairman of the Board
	*
Jon R. Moeller	Chief Financial Officer (Principal Financial Officer)
	*
Valarie L. Sheppard	Comptroller (Principal Accounting Officer)
	*
Kenneth I. Chenault	Director
	*
Scott D. Cook	Director
	*
Rajat K. Gupta	Director

---

**Table of Contents**

<b>Signature</b>		<b>Title</b>
	*	Director
Charles R. Lee		
	*	Director
Lynn M. Martin		
	*	Director
W. James McNerney, Jr.		
	*	Director
Johnathan A. Rodgers		
	*	Director
Ralph Snyderman		
	*	Director
Patricia A. Woertz		
	*	Director
Ernesto Zedillo		

\*By: /s/ Steven W. Jemison

Steven W. Jemison as  
Attorney-in-Fact

---

**Table of Contents**

**EXHIBIT INDEX**

**Exhibit**

**No.**

*Description*

(24)

Power of Attorney