AMR CORP Form FWP June 30, 2009

> Issuer Free Writing Prospectus (to the Preliminary Prospectus Supplement, dated June 29, 2009) Filed pursuant to Rule 433 Registration No. 333-136563 333-136563-01

> > June 29, 2009

American Airlines, Inc. (American)

Securities: Class A Pass Through

Certificates, Series 2009-1A (Class A Certificates)

Amount: \$520,110,000

CUSIP: 023763AA3

ISIN: US023763AA31

Coupon: 10.375%

Amount Available under Class A

Liquidity Facility at

January 2, 2011¹: \$79,284,839

Initial Maximum Commitment under Class A Liquidity

Facility: \$80,384,638

Public Offering

100%

Price:

Make-Whole Spread

Over Treasuries: 75 bps

Underwriters Principal Amount
Purchase

Commitments: Underwriter of Class A

<u>Certificates</u> \$234,049,500

Goldman, Sachs & Co. Morgan Stanley & Co.

Incorporated \$234,049,500

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Calyon Securities (USA) Inc. \$52,011,000

1	The first
	Regular
	Distribution
	Date that occurs
	after all Aircraft
	available to be
	financed in this
	offering are
	scheduled
	currently to
	have been
	delivered.

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Underwriting

Commission: \$7,801,650

Concession to

Selling Group

Members: 0.900%

Discount to

Brokers/Dealers: 0.450%

Underwriting

Agreement: June 29, 2009

Settlement: July 7, 2009 (T+5) closing date, the 5th business day following the date hereof

Preliminary Prospectus

Supplement: American has prepared and filed with the SEC a Preliminary Prospectus Supplement,

dated June 29, 2009, which includes additional information regarding the Class A

Certificates

The issuer has filed a registration statement (including a prospectus and prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free 1-866-471-2526 or Morgan Stanley toll-free 1-866-718-1649 (institutional investors).