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MILLENNIUM CHEMICALS INC
Form 8-K
May 02, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 2, 2002

MILLENNIUM CHEMICALS INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

1-12091
(Commission File Number)

22-3436215
(I.R.S. Employer
Identification Number)

230 Half Mile Road
Red Bank, New Jersey 07701
(Address of principal executive offices)

Registrant's telephone number, including area code: (732) 933-5000

Item 9. Regulation FD Disclosure.

On May 2, 2002, the registrant issued the press release filed as Exhibit 99.1 and made the investor presentation filed as Exhibit 99.2., including the slide presentation filed as Exhibit 99.3

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Item 7. Financial Statements and Exhibits.

Exhibit -----	Description -----
99.1	Press Release
99.2	Investor Presentation
99.3	Slide Presentation

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on behalf of the undersigned hereunto duly authorized.

Dated: May 2, 2002

MILLENNIUM CHEMICALS INC.

By: /s/ C. William Carmean

C. William Carmean
Senior Vice President,
General Counsel and Secretary

EXHIBIT INDEX

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STATEMENT OF DIFFERENCES

The cent sign shall be expressed as..... [c]
Characters normally expressed as subscript shall be preceded by... [u]