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RAYTHEON CO/
Form SC 13G/A
May 24, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No. 2) *

Raytheon Company

(Name of Issuer)

Class A Common Stock

(Title of Class of Securities)

755111309

(CUSIP Number)

May 15, 2001

(Date of Event Which Requires Filing of This Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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- 1 NAMES OF REPORTING PERSONS
I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)
Capital Group International, Inc.
95-4154357
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (SEE INSTRUCTIONS) (a)
(b)
- 3 SEC USE ONLY
- 4 CITIZENSHIP OR PLACE OF ORGANIZATION
California
- 5 SOLE VOTING POWER
NONE
- 6 SHARED VOTING POWER
NONE
- 7 SOLE DISPOSITIVE POWER
NONE
- 8 SHARED DISPOSITIVE POWER
NONE
- 9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON:
NONE Beneficial ownership disclaimed pursuant to Rule 13d-4.
Please note that this amendment to Schedule 13G is meant to reflect
- NUMBER OF
SHARES
BENEFICIA
L
Y OWNED BY
EACH
REPORTING
PERSON
WITH:

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- that the Class A Common Stock of Raytheon Company is no longer reportable under Rule 13D-G because of Raytheon Company's reorganization. The amount represented may not reflect actual holdings by The Capital Group Companies, Inc. and its subsidiaries.
- 10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)
- 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9
- 0.0%
- 12 TYPE OF REPORTING PERSON (SEE INSTRUCTIONS)
- HC

SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

Schedule 13G
Under the Securities Exchange Act of 1934

Amendment No. 2

- Item 1(a) Name of issuer:
Raytheon Company
- Item 1(b) Address of issuer's principal executive offices:
141 Spring Street
Lexington, MA 02421
- Item 2(a) Name of person(s) filing:
Capital Group International, Inc.
- Item 2(b) Address or principal business office or, if none, residence:
11100 Santa Monica Blvd.
Los Angeles, CA 90025
- Item 2(c) Citizenship: N/A
- Item 2(d) Title of class of securities:
Class A Common Stock
- Item 2(e) CUSIP No.:
755111309
- Item 3 If this statement is filed pursuant to sections 240.13d-1(b) or 240.13d-2(b) or (c), check whether the person filings is a: N/A
- Item 4 Ownership

Provide the following information regarding the aggregate number and percentage of the class of securities of the issuer identified

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in Item 1.

See page 2

- (a) Amount beneficially owned:
- (b) Percent of class:
- (c) Number of shares as to which the person has:
 - (i) Sole power to vote or to direct the vote:
 - (ii) Shared power to vote or to direct the vote:
 - (iii) Sole power to dispose or to direct the disposition of:
 - (iv) Shared power to dispose or to direct the disposition of:

Item 5 Ownership of 5 percent or Less of a Class. If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than 5 percent of the class of securities, check the following: [X]

Item 6 Ownership of More than 5% on Behalf of Another Person: N/A

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Item 7 Identification and Classification of the Subsidiary Which Acquired the Security Being Reported on By the Parent Holding Company or Control Person.: N/A

Item 8 Identification and Classification of Members of the Group: N/A

Item 9 Notice of Dissolution of Group: N/A

Item 10 Certification

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: May 24, 2001

Signature: *David I. Fisher

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Name/Title: David I. Fisher, Chairman
Capital Group International, Inc.

*By /s/ Michael J. Downer

Michael J. Downer
Attorney-in-fact

Signed pursuant to a Power of Attorney dated December 19, 2000 included as an Exhibit to Schedule 13G filed with the Securities and Exchange Commission by Capital Group International, Inc. on February 9, 2001 with respect to Abitibi-Consolidated Inc

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