

MSB FINANCIAL CORP.
Form 8-K
June 19, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

June 18, 2012
Date of Report
(Date of earliest event reported)

MSB Financial Corp.
(Exact name of Registrant as specified in its Charter)

| | | |
|--|---|---|
| United States (State or other jurisdiction of incorporation) | 001-33246 (SEC Commission File No.) | 34-1981437 (IRS Employer Identification Number) |
|--|---|---|

| | |
|---|--------------------------|
| 1902 Long Hill Road, Millington, New Jersey (Address of principal executive offices) | 07946-0417 (Zip Code) |
|---|--------------------------|

Registrant's telephone number, including area code: (908) 647-4000

Not Applicable
(Former name or former address, if changed since last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- | | |
|--------------------------|--|
| <input type="checkbox"/> | Written communications pursuant to Rule 425 under the Securities Act |
| <input type="checkbox"/> | Soliciting material pursuant to Rule 14a-12 under the Exchange Act |
| <input type="checkbox"/> | Pre-commencement communications pursuant to Rule 14d-2(b) under the |

[] Exchange Act
Pre-commencement communications pursuant to Rule 13e-4(c) under the
Exchange Act



INFORMATION TO BE INCLUDED IN REPORT

Item 2.02 Other Events

On June 18, 2012, the Board of Directors of the Registrant declared a cash dividend in the amount of \$0.03 per share payable on July 16, 2012 to stockholders of record as of June 30, 2012. A copy of the press release dated June 19, 2012 issued by the Registrant announcing the dividend is filed as Exhibit 99 hereto and is incorporated by reference herein.

Item 9.01 Financial Statements and Exhibits

| Exhibit Number | Description |
|-------------------|-----------------------------------|
| 99 | Press Release dated June 19, 2012 |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned, hereunto duly authorized.

MSB FINANCIAL CORP.

Date: June 19, 2012

By: /s/ Michael A. Shriner
Michael A. Shriner
President and Chief Executive Officer