

ACCESS INTEGRATED TECHNOLOGIES INC

Form 8-K

March 24, 2006

=====

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

MARCH 24, 2006  
(Date of earliest event reported)

ACCESS INTEGRATED TECHNOLOGIES, INC.  
(Exact name of registrant as specified in its charter)

DELAWARE 001-31810 22-3720962  
(State or other jurisdiction (Commission File Number) (IRS Employer  
of incorporation) Identification No.)

55 MADISON AVENUE, SUITE 300, MORRISTOWN, NEW JERSEY 07960  
(Address of principal executive offices) (Zip Code)

973-290-0080  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (SEE General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

=====

TABLE OF CONTENTS

- Item 7.01. Regulation FD Disclosure
- Item 9.01. Financial Statements and Exhibits

Edgar Filing: ACCESS INTEGRATED TECHNOLOGIES INC - Form 8-K

Signatures  
Exhibit Index  
Press Release

2

ITEM 7.01. REGULATION FD DISCLOSURE

On March 24, 2006, Access Integrated Technologies, Inc. issued a press release announcing the closing of its offering of 768,913 shares of its Class A common stock, a copy of which is attached hereto as Exhibit 99.1.

In accordance with General Instruction B.2 of Form 8-K, the information in this Item 7.01, including Exhibit 99.1, shall not be deemed to be "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that Section, and shall not be incorporated by reference into any registration statement or other document filed under the Securities Act, except as shall be expressly set forth by specific reference in such filing or document.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS.

99.1 Access Integrated Technologies, Inc. press release, dated March 24, 2006.

3

SIGNATURE

Pursuant to the requirements of Section 13 or 15 (d) of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, thereto duly authorized.

Dated as of March 24, 2006

ACCESS INTEGRATED TECHNOLOGIES, INC.

By: /s/ Gary S. Loffredo

-----  
Name: Gary S. Loffredo  
Title: Senior Vice President--Business Affairs,  
General Counsel and Secretary

4

EXHIBIT INDEX

99.1 Access Integrated Technologies, Inc. press release, dated March 24, 2006.

