

GENERAL ELECTRIC CAPITAL CORP
Form 424B3
February 21, 2012

Pricing Supplement Dated February 21, 2012
(To Prospectus Supplement Dated March 15, 2011
and Prospectus Dated July 9, 2009)

Rule 424(b)(3)
File No. 333-160487
Pricing Supplement No. 2012-1

GENERAL ELECTRIC CAPITAL CORPORATION

GE Interest Plus®

Variable Denomination Floating Rate Notes

Interest Rate:	Under \$15,000	\$15,000 to \$49,999	\$50,000 to \$5 million	Greater than \$ 5 million
	Rate	Yield	Rate	Yield
	1.00%	1.00%	1.05%	1.06%
			1.10%	1.11%
				0.25%
				<u>Yield</u>
				0.25%

Effective Dates: February 21, 2012 until such time as a different rate is determined by the GE Interest Plus Committee. Information on current interest rates is available at GEInterestPlus.com or by calling 800-433-4480, 24 hours a day, seven days a week.

The rates for GE Interest Plus Notes are separate and distinct from the rate established for GE Interest Plus for Businesses, which is offered to business investors.
