

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP
 Form 424B3
 December 22, 2003

FILED UNDER RULE 424(B)(3), REGISTRATION STATEMENT NO. 333-100527
 PRICING SUPPLEMENT NUMBER 50 DATED 12/22/2003
 (TO: PROSPECTUS DATED NOVEMBER 21, 2002, AS SUPPLEMENTED BY PROSPECTUS SUPPLEMENT DATED NOVEMBER 2003)

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|
| 36966RLP9 | \$8,098,000.00 | 100% | 0.625% | \$8,047,387.50 | FIXED | 2.550% | SEMI-ANNUAL |

REDEMPTION INFORMATION: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|
| 36966RLQ7 | \$7,639,000.00 | 100% | 1.000% | \$7,562,610.00 | FIXED | 3.400% | MONTHLY |

REDEMPTION INFORMATION: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency |
|--------------|------------------|---------------|------------------|----------------|-------------|-------------|------------------|
| 36966RLR5 | \$5,373,000.00 | 100% | 1.500% | \$5,292,405.00 | FIXED | 4.750% | SEMI-ANNUAL |

REDEMPTION INFORMATION: Non-Callable.

| CUSIP Number | Principal Amount | Selling Price | Gross Concession | Net Proceeds | Coupon Type | Coupon Rate | Coupon Frequency |
|--------------|------------------|---------------|------------------|-----------------|-------------|-------------|------------------|
| 36966RLS3 | \$35,884,000.00 | 100% | 2.500% | \$34,986,900.00 | FIXED | 5.500% | MONTHLY |

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| 1st Coupon Amount | Survivor's Option | Product Ranking | Moody's Rating | S & P Rating |
|-------------------------|----------------------|------------------------------|-------------------|-----------------|
| \$11.97 | YES | Senior Unsecured Notes | Aaa | AAA |

| 1st Coupon Amount | Survivor's Option | Product Ranking | Moody's Rating | S & P Rating |
|-------------------------|----------------------|------------------------------|-------------------|-----------------|
| \$1.79 | YES | Senior Unsecured Notes | Aaa | AAA |

| 1st Coupon Amount | Survivor's Option | Product Ranking | Moody's Rating | S & P Rating |
|-------------------------|----------------------|------------------------------|-------------------|-----------------|
| \$22.30 | YES | Senior Unsecured Notes | Aaa | AAA |

| 1st Coupon Amount | Survivor's Option | Product Ranking | Moody's Rating | S & P Rating |
|-------------------------|----------------------|------------------------------|-------------------|-----------------|
| \$2.90 | YES | Senior Unsecured Notes | Aaa | AAA |

REDEMPTION INFORMATION: Callable at 100.000% on 12/15/2008 and every coupon date thereafter.. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 12/15/2008 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

GE Capital Corporation

Trade Date: December 22, 2003 @12:00 PM ET
Settle Date: December 26, 2003

\$20,000,0

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Minimum Denomination/Increments: \$1,000.00/\$1,000.00
Initial trades settle flat and clear SDFS: DTC Book
Entry only
DTC number: 0443 via Pershing, LLC

Agents: Banc of America Securities LLC, Incapital
LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co.
Inc., Citigroup Capital Markets Inc., Edward D. Jones &
Co., L.P., Merrill Lynch & Co., Morgan Stanley,
Prudential Securities, UBS Financial Services Inc.,
Wachovia Securities

* GE CAPITAL IS THE REGISTERED TRADEMARK OF THE GENERAL
ELECTRIC COMPANY.

INTERNOTES(R) IS THE TRADE MARK OF INCAPITAL, LLC. ALL
RIGHTS RESERVED.
