

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

Spread (plus or minus):

* Commencing May 23, 2006 and on the interest payment dates thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice.

** Commencing June 23, 2002 and on the 23rd of each month thereafter until Maturity or until the Notes are called.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.