

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC  
Form 424B3  
March 27, 2001

PRICING SUPPLEMENT NO. 28A  
DATED: March 22, 2001  
(To Prospectus dated January 11, 2001,  
and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)  
File No. 333-52902

\$9,015,893,162  
THE BEAR STEARNS COMPANIES INC.  
MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$375,000,000 Floating Rate Notes  Book Entry Notes   
Original Issue Date: 3/29/2001 Fixed Rate Notes  Certificated Notes   
Maturity Date: 3/28/2002 CUSIP#: 073928TK9  
Option to Extend Maturity: No   
Yes  Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
-----	-----	-----	-----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
-----

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
-----

Interest Rate Basis:

- Commercial Paper Rate
- Federal Funds Rate
- Treasury Rate
- LIBOR Reuters
- LIBOR Telerate
- Prime Rate
- CMT Rate

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Date(s): \*

Interest Reset Period: Monthly

Interest Payment Date(s): \*\*

Initial Interest Rate: 5.1375%

Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): + 0.08%

\* On the 28th of each month prior to Maturity.

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

\*\* On the 28th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.