

MOTHERS WORK INC
Form 8-K
July 26, 2002

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 24, 2002

Mothers Work, Inc.

(Exact name of issuer as specified in charter)

DELAWARE
(State or Other Jurisdiction of Incorporation
or Organization)

0-21196
(Commission file number)

13-3045573
(I.R.S. Employer Identification Number)

456 North Fifth Street
Philadelphia, Pennsylvania 19123
(Address of principal executive offices)

(215) 873-2200
(Registrant's telephone number, including area code)

Item 5 Other Events.

On July 24, 2002, Mothers Work, Inc. issued a press release that announced that it had received the requisite consents from the holders of its 12⁵/₈% Senior Notes due 2005 to amend the indenture under which the Notes were issued. A copy of the press release is attached as Exhibit 99.1 to this Form 8-K and is incorporated herein by reference.

Item 7 Financial Statements, Pro Forma Financial Information and Exhibits.

(c)
Exhibits

Exhibit No.	Description
99.1	Press Release issued by Mothers Work, Inc. on July 24, 2002

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

MOTHERS WORK, INC.

Date: July 24, 2002

By: _____ /s/ REBECCA C. MATTHIAS

Rebecca C. Matthias
President and Chief Operating Officer

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[Item 5 Other Events.](#)

[Item 7 Financial Statements, Pro Forma Financial Information and Exhibits.](#)

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