

UNITED STATES CELLULAR CORP
Form 10-K405/A
March 28, 2002

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 10-K/A

(Mark One)

**ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934**

For the fiscal year ended December 31, 2001

OR

**TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES
EXCHANGE ACT OF 1934**

Commission file number 1-9712

UNITED STATES CELLULAR CORPORATION

(Exact name of Registrant as specified in its charter)

Delaware

62-1147325

(State or other jurisdiction of incorporation or organization)

(IRS Employer Identification No.)

8410 West Bryn Mawr, Suite 700, Chicago, Illinois 60631

(Address of principal executive offices) (Zip code)

Registrant's Telephone Number: (773) 399-8900

Securities registered pursuant to Section 12(b) of the Act:

Title of each class

Name of each exchange on which registered

Common Shares, \$1 par value
Liquid Yield Option Notes Due 2015

American Stock Exchange
American Stock Exchange

Securities registered pursuant to Section 12(g) of the Act: None

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days.

Yes No

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Dated March 27, 2002

Pursuant to the requirements of the Securities Exchange Act of 1934, this report has been signed below by the following persons on behalf of the registrant and in the capacities and on the dates indicated.

<i>Signature</i>	<i>Title</i>	<i>Date</i>
<hr/> /s/ JOHN E. ROONEY <hr/>	<i>Director</i>	March 27, 2002
John E. Rooney		
<hr/> /s/ KENNETH R. MEYERS <hr/>	<i>Director</i>	March 27, 2002
Kenneth R. Meyers		
<hr/> /s/ LEROY T. CARLSON, JR. <hr/>	<i>Director</i>	March 27, 2002
LeRoy T. Carlson, Jr.		
<hr/> /s/ LEROY T. CARLSON <hr/>	<i>Director</i>	March 27, 2002
LeRoy T. Carlson		
<hr/> /s/ WALTER C.D. CARLSON <hr/>	<i>Director</i>	March 27, 2002
Walter C. D. Carlson		
<hr/> /s/ SANDRA L. HELTON <hr/>	<i>Director</i>	March 27, 2002
Sandra L. Helton		
<hr/> /s/ PAUL-HENRI DENUIT <hr/>	<i>Director</i>	March 27, 2002
Paul-Henri Denuit		
<hr/> /s/ J. SAMUEL CROWLEY <hr/>	<i>Director</i>	March 27, 2002
J. Samuel Crowley		
<hr/> <hr/>	<i>Director</i>	
Barrett A. Toan		

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EXPLANATORY NOTE

SIGNATURES