

KNIGHT INC.
Form 8-K
February 25, 2008

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 21, 2008

KNIGHT INC.

(Exact name of registrant as specified in charter)

Kansas
(State or Other Jurisdiction
of Incorporation)
500 Dallas Street, Suite 1000
Houston, Texas 77002

1-06446
(Commission
File Number)

42-1686837
(IRS Employer
Identification No.)

(Address of principal executive offices, including zip code)

713 369-9000

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 **Other Events**

On February 21, 2008, Knight Inc. announced that it has commenced cash tender offers for certain series of its outstanding debt securities and outstanding debt securities of certain of its affiliates. A copy of the press release announcing the tender offers is attached as Exhibit 99.1.

Item 9.01 **Financial Statements and Exhibits**

(a) Exhibits

99.1 Press Released dated February 21, 2008

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

KNIGHT INC.

Date: February ____, 2008
Joseph Listengart

By: /s/ Joseph Listengart

Vice President and General Counsel