

Edgar Filing: EASTMAN KODAK CO - Form 424B2

EASTMAN KODAK CO
Form 424B2
May 06, 2003

PRICING SUPPLEMENT NO. 5
(To Prospectus dated June 25, 1998 and Prospectus
Supplement dated July 30, 1999)

Rule 424(b) (2)
File No. 33-49285

EASTMAN KODAK COMPANY
Medium-Term Notes, Series A
Fixed Rate Notes
Due 9 months or More from Date of Issue

Principal amount: \$250,000,000

Issue date: May 7, 2003

Stated maturity: May 15, 2008

Interest rate: 3.625%

Interest payment dates: May 15 and November 15, commencing
November 15, 2003

Issue price: 99.536%

Agents: Citigroup Global Markets Inc.
Lehman Brothers Inc.
BNP Paribas Securities Corp.
HSBC Securities (USA) Inc.
ING Financial Markets LLC
Scotia Capital (USA) Inc.

Agents' discount or commission: .500 %

CUSIP number: 27746QAE4

ISIN number: US27746QAE44

Redemption: X We cannot redeem this note prior to
--- maturity
--- We can redeem this note prior to maturity

redemption date	redemption price
-----	-----

Optional repayment: X You cannot elect to have this note repaid
--- prior to maturity
--- You can elect to have this note repaid
prior to maturity

repayment date	repayment price
-----	-----

Original Issue Discount note: Yes X No
--- ---

Total amount of original issue discount:
Yield to maturity:
Initial accrual period original issue discount:

