ASA BERMUDA LTD

Form 4/A March 01, 2005

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB 3235-0287

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Form 5 obligations may continue. See Instruction Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

1(b).

(Print or Type Responses)

1. Name and Address of Reporting Person * CONGER HARRY M			2. Issuer Name and Ticker or Trading Symbol ASA BERMUDA LTD [ASA]					5. Relationship of Reporting Person(s) to Issuer			
(T)						,	(Check all applicable)				
			3. Date of Earliest Transaction								
2021 GREEN VALLEY ROAD			(Month/Day/Year) 11/19/2004					X Director 10% Owner Officer (give title Other (specify below)			
Filed(Mor 11/23/20			nendment, Date Original onth/Day/Year) 2004				6. Individual or Joint/Group Filing(Check Applicable Line) _X_ Form filed by One Reporting Person Form filed by More than One Reporting				
ALAMO, CA 94507								Person			
(City)	(State)	(Zip)	Tabl	e I - Non-D	erivative	Secui	rities Acq	uired, Disposed o	f, or Beneficial	ly Owned	
1.Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)	4. Securities Acquired on(A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned Following Reported Transaction(s)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	p 7. Nature of t Indirect Beneficial Ownership (Instr. 4)	
					Amount	or (D) Price		(Instr. 3 and 4)			
Ordinary Shares - Par Value U.S. \$1.00	11/19/2004			J <u>(1)</u>	1,000	A	\$ 44.49	1,000	I	By trust (2)	
Ordinary Shares - Par Value U.S. \$1.00	11/19/2004			J <u>(1)</u>	100	A	\$ 44.49	100	I	By trust (3)	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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displays a currently valid OMB control number.

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative	2. Conversion	3. Transaction Date		4.	5. ionNumber	6. Date Exerc		7. Tit		8. Price of Derivative	9. Nu Deriv
Security (Instr. 3)	or Exercise Price of Derivative Security	(Month/Day/Year)	execution Date, if any (Month/Day/Year)	Code (Instr. 8)	of	.		Under	rlying	Security (Instr. 5)	Secur Bene Owne Follo Repo Trans (Instr
				Code V	7 (A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		

Reporting Owners

Reporting Owner Name / Address	Relationships					
	Director	10% Owner	Officer	Othe		

CONGER HARRY M 2021 GREEN VALLEY ROAD X ALAMO, CA 94507

Signatures

Harry M. Conger, by his attorney-in-fact, Paul K. Wustrack, Jr.

03/01/2005

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Acquired through the non-discretionary exchange of shares of ASA Limited, the Issuer's predecessor, pursuant to the reorganization of ASA Limited.
- (2) Mr. Conger and his wife are beneficiaries and co-trustees of this trust.
- (3) Mr. Conger is the sole beneficiary and trustee of this trust.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

Reporting Owners 2