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BERKSHIRE HATHAWAY INC
Form 8-K
February 28, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) FEBRUARY 26, 2001

BERKSHIRE HATHAWAY INC.
(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

| | | |
|---|--|---|
| DELAWARE (STATE OR OTHER JURISDICTION OF INCORPORATION) | 1-04905 (COMMISSION FILE NUMBER) | 47-0813844 (I.R.S. EMPLOYER IDENTIFICATION NO.) |
|---|--|---|

1440 Kiewit Plaza
Omaha, Nebraska 68131
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES) (ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE (402) 346-1400

ITEM 5. OTHER EVENTS

On February 27, 2001, Berkshire Hathaway Inc., Leucadia National Corporation, and The FINOVA Group Inc., issued a press release, dated February 27, 2001 (the "Press Release") announcing, among other things, that Berkshire Hathaway and Leucadia National, through a jointly owned entity, had entered into a commitment letter dated February 26, 2001, with FINOVA Group and its subsidiary FINOVA Capital Corporation, to loan \$6 billion to FINOVA Capital on a senior secured basis, subject to bankruptcy court approval and various other conditions. A copy of the Press Release is attached hereto as Exhibit 99.1, and the information set forth therein is incorporated herein by reference.

On February 28, 2001, FINOVA Group issued an additional press release, a copy of which is attached hereto as Exhibit 99.2, and the information set forth therein is incorporated herein by reference.

ITEM 7. EXHIBITS

99.1 Press release, dated February 27, 2001, issued by Berkshire Hathaway Inc., Leucadia National Corporation, and The FINOVA Group Inc.

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99.2 Press release, dated February 28, 2001, issued by The FINOVA Group Inc.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BERKSHIRE HATHAWAY INC.

/s/ Marc D. Hamburg

Date: February 28, 2001

By:

Marc D. Hamburg
Vice President and
Chief Financial Officer

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
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| 99.2 | Press release, dated February 28, 2001, issued by The FINOVA Group Inc. |