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CHICOS FAS INC Form SD May 22, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM SD

SPECIALIZED DISCLOSURE REPORT

Chico's FAS, Inc.

(Exact name of the registrant as specified in its charter)

Florida 001-16435 59-2389435 (State or other jurisdiction (Commission (IRS Employer of incorporation or organization) File Number) Identification No)

11215 Metro Parkway, Fort Myers, FL 33966 (Address of principal executive offices) (Zip Code) Gregory S. Baker
Senior Vice President & General Counsel 239.346.2167 (Name and telephone number, including area code, of the person to contact in connection with this report.)

Check the appropriate box to indicate the rule pursuant to which this form is being filed, and provide the period to which the information in this form applies:

Rule 13p-1 under the Securities Exchange Act of 1934 (17 CFR 240.13p-1) for the reporting period from January 1 $^\circ$ to December 31, 2017.

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Section 1 – Conflict Minerals Disclosure

Item 1.01 and 1.02 Conflict Minerals Disclosure and Report; Exhibit

Chico's FAS, Inc. is a leading omni-channel specialty retailer of women's private branded, sophisticated, casual-to-dressy clothing, intimates, and complementary accessories through its brands Chico's, White House Black Market and Soma.

In accordance with Rule 13p-1 promulgated under the Securities Exchange Act of 1934, as amended, this Specialized Disclosure Form ("Form SD") and the associated Conflicts Mineral Report for the calendar year ended December 31, 2017 filed herewith as Exhibit 1.01 are being posted to Chico's FAS, Inc.'s publicly available internet website at http://www.chicosfas.com.

Section 2 – Exhibits

Item 2.01 Exhibits

Exhibits filed as part of this report.

Exhibit 1.01 – Conflict Minerals Report as required by Items 1.01 and 1.02 of this Form.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the duly authorized undersigned.

Chico's FAS, Inc.

/s/ Gregory S. Baker May 22, 2018

Gregory S. Baker, Senior Vice President & General Counsel (Date)