

GEOGLOBAL RESOURCES INC.

Form 8-K

October 15, 2010



UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities  
Exchange Act of 1934 (the "Act")

October 6, 2010  
(Date of earliest event reported)

GEOGLOBAL RESOURCES INC.  
(Exact name of Registrant as specified in its Charter)

|   |  |   |
|---|--|---|
| Delaware<br>(State or other jurisdiction of<br>incorporation or organization) | 1-32158<br>(Commission File<br>Number) | 33-0464753<br>(I.R.S. Employer<br>Identification No.) |
|---|--|---|

200, 625 – 4 Avenue S.W.  
Calgary, Alberta, Canada T2P 0K2  
(Address of principal executive offices)

Telephone Number (403) 777-9250  
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

(Former name or address, if changed since last report)

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Item 8.01. Other Events.

On October 6, 2010, GeoGlobal Resources Inc. (the “Company”) issued a press release announcing that the Company obtained a commitment from an institutional investor to purchase 7,000,000 shares of the Company’s common stock in a registered direct offering for aggregate gross proceeds of US\$5.95 million (the “Offering”). A copy of the Company’s press release dated October 6, 2010 is attached hereto as Exhibit 99.1.

On October 15, 2010, the Company issued a press release announcing that the Company closed the Offering. A copy of the Company’s press release dated October 15, 2010 is attached hereto as Exhibit 99.2.

The information disclosed in this Item 8.01 and the related exhibits are being furnished solely to comply with Regulation FD and are not considered to be “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), and are not subject to the liabilities of that section unless we specifically incorporate it by reference in a document filed under the Securities Act of 1933 or the Exchange Act. By filing this Current Report on Form 8-K and furnishing this information, we make no admission as to the materiality of any information in this Current Report on Form 8-K.

Item 9.01. Financial Statements and Exhibits.

(a) Financial statements of business acquired.

Not applicable

(b) Pro forma financial information

Not applicable

(c) Exhibits:

99.1 Press Release dated October 6, 2010 (furnished, not filed)

99.2 Press Release dated October 15, 2010 (furnished, not filed)

SIGNATURES

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: October 15, 2010

GEOGLOBAL RESOURCES INC.

(Registrant)

/s/ Paul B. Miller

Paul B. Miller

President and CEO

