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NISOURCE INC/DE
Form 8-K/A
September 11, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K/A

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 11, 2002

NISOURCE INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware 001-16189 35-2108964

(State or Other Jurisdiction (Commission (IRS Employer
of Incorporation) File Number) Identification No.)

801 E. 86th Avenue, Merrillville, Indiana 46410

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (877) 647-5990

(Former Name or Former Address, if Changed Since Last Report)

This Amendment corrects the signature page of the Form 8-K filed earlier today.

ITEM 9. REGULATION FD DISCLOSURE

NiSource Inc. is furnishing this Report on Form 8-K in connection with the disclosure of information at meetings with employees and analysts beginning on September 11, 2002, and the publication of information on NiSource's website (www.nisource.com) on September 11, 2002.

NiSource does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in NiSource's expectations or any changes in events, conditions or circumstances on which any forward-looking statement is based.

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Exhibit 99 Information to be disclosed at meetings with employees and analysts beginning on September 11, 2002 and to be published on the NiSource website on September 11, 2002.

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SIGNATURE

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.
(Registrant)

Dated: September 11, 2002

By: /s/ Michael W. O'Donnell

Name: Michael W. O'Donnell
Title: Executive Vice President
and Chief Financial Officer

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SIGNATURE

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this amended report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.
(Registrant)

Dated: September 11, 2002

By: /s/ Gary W. Pottorff

Name: Gary W. Pottorff
Title: Secretary

