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NISOURCE INC/DE  
Form 8-K  
February 12, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K  
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CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) February 12, 2002

NISOURCE INC.  
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(Exact Name of Registrant as Specified in Its Charter)

|                                                   |                             |                                      |
|---------------------------------------------------|-----------------------------|--------------------------------------|
| Delaware                                          | 001-16189                   | 35-2108964                           |
| -----                                             | -----                       | -----                                |
| (State or Other Jurisdiction<br>of Incorporation) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

|                                           |            |
|-------------------------------------------|------------|
| 801 E. 86th Avenue, Merrillville, Indiana | 46410      |
| -----                                     | -----      |
| (Address of Principal Executive Offices)  | (Zip Code) |

|                                                    |                |
|----------------------------------------------------|----------------|
| Registrant's telephone number, including area code | (877) 647-5990 |
| -----                                              | -----          |

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(Former Name or Former Address, if Changed Since Last Report)

ITEM 9. REGULATION FD DISCLOSURE

NiSource Inc. is furnishing this Report on Form 8-K in connection with the disclosure of information at meetings with analysts beginning on February 12, 2002, and the publication of information on NiSource's website ([www.nisource.com](http://www.nisource.com)) on February 12, 2002.

NiSource does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in NiSource's expectations or any changes in events, conditions or circumstances on which any forward-looking statement is based.

Exhibit 99 Information to be disclosed at meetings with analysts beginning on February 12, 2002 and to be published on the NiSource website on

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February 12, 2002.

2

SIGNATURE

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.  
(Registrant)

Dated: February 12, 2002

By: /s/ Michael W. O'Donnell

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Name: Michael W. O'Donnell  
Title: Executive Vice President  
and Chief Financial Officer

INDEX TO EXHIBITS

| EXHIBIT<br>NUMBER<br>----- | EXHIBIT TITLE<br>-----                                                                                                                                 |
|----------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------|
| 99                         | Information to be disclosed at meetings with analysts beginning on February 12, 2002 and to be published on the NiSource website on February 12, 2002. |

