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NISOURCE INC/DE
Form 8-K
December 03, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) December 3, 2001

NISOURCE INC.

(Exact Name of Registrant as Specified in Its Charter)

Delaware	001-16189	35-2108964
(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

801 E. 86th Avenue, Merrillville, Indiana 46410

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code (877) 647-5990

(Former Name or Former Address, if Changed Since Last Report)

ITEM 9. REGULATION FD DISCLOSURE

NiSource Inc. is furnishing this Report on Form 8-K in connection with the disclosure of information at meetings with certain institutional shareholders beginning on December 3, 2001, and the publication of information on NiSource's website (www.nisource.com) on December 3, 2001.

NiSource does not have, and expressly disclaims, any obligation to release publicly any updates or any changes in NiSource's expectations or any changes in events, conditions or circumstances on which any forward-looking statement is based.

Exhibit 99 Information to be disclosed at meetings with certain institutional shareholders beginning on December 3, 2001 and to be published on the NiSource website on December 3, 2001.

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SIGNATURE

Pursuant to the requirement of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NISOURCE INC.
(Registrant)

Dated: December 3, 2001

By: /s/ Michael W. O'Donnell

Name: Michael W. O'Donnell
Title: Executive Vice President
and Chief Financial Officer

INDEX TO EXHIBITS

EXHIBIT
NUMBER

EXHIBIT TITLE

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