

AMERICAN FINANCIAL GROUP INC  
Form 8-K  
May 05, 2009

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
Pursuant to Section 13 OR 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 4, 2009

AMERICAN FINANCIAL GROUP, INC.  
(Exact name of registrant as specified in its charter)

|                                                           |                                        |                                                    |
|-----------------------------------------------------------|----------------------------------------|----------------------------------------------------|
| Ohio<br>(State or other jurisdiction<br>of incorporation) | 1-13653<br>(Commission<br>File Number) | 31-1544320<br>(IRS Employer<br>Identification No.) |
|-----------------------------------------------------------|----------------------------------------|----------------------------------------------------|

|                                                                                    |                     |
|------------------------------------------------------------------------------------|---------------------|
| One East Fourth Street, Cincinnati, OH<br>(Address of principal executive offices) | 45202<br>(Zip Code) |
|------------------------------------------------------------------------------------|---------------------|

Registrant's telephone number, including area code 513-579-2121

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))



Section 2 - Financial Information

Item 2.02 Results Of Operations And Financial Condition.

On May 4, 2009, American Financial Group, Inc. issued a news release announcing its financial results for the quarter ending March 31, 2009. The news release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

- (a) Financial statements of business acquired. Not applicable.
- (b) Pro forma financial information. Not applicable.
- (c) Exhibits

| Exhibit No. | Description                                                                                                                         |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------|
| 99.1        | News Release, dated May 4, 2009, reporting American Financial Group Inc. first quarter results for the period ended March 31, 2009. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AMERICAN FINANCIAL GROUP, INC.

Date: May 5, 2009

By: /s/Karl J. Grafe  
Karl J. Grafe  
Vice President