

GOTTSCHALKS INC  
Form 8-K  
August 30, 2007

---

---

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

---

FORM 8-K

---

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): June 6, 2007

Gottschalks Inc.

*(Exact name of registrant as specified in its charter)*

**Delaware**

*(State of Other Jurisdiction of Incorporation)*

**1-09100**

**77-0159791**

*(Commission File Number)*

*(I.R.S. Employer Identification Number)*

7 River Park Place East  
Fresno, California 93720

Edgar Filing: GOTTSCHALKS INC - Form 8-K

*(Address of principal executive offices including zip code)*

(559) 434-4800

*(Registrant's telephone number, including area code)*

Not Applicable

*(Former Name or Former Address, if Changed Since Last Report)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
-

Item 2.02. Results of Operations and Financial Condition.

On August 30, 2007, Gottschalks Inc. (the "Company") issued a press release announcing the Company's second quarter fiscal year ending February 2, 2008 financial results. The text of the release is attached as Exhibit 99.1 to this Form 8-K.

On June 6, 2007, the Company issued a press release announcing the Company's first quarter fiscal year ending February 2, 2008 financial results but, inadvertently, did not file a Form 8-K on that date. The text of the release is attached as Exhibit 99.2 to this Form 8-K.

The transcript of the Company's conference call of June 6, 2007 is also included as Exhibit 99.3.

The information in this Current Report and attached Exhibit 99.1, 99.2, and 99.3 are furnished to, but not filed with, the Securities and Exchange Commission for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, and such information shall not be deemed to be incorporated by reference into any of the Company's filings with the Securities and Exchange Commission, except as shall be expressly set forth by specific reference in any such filing.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated August 30, 2007.
99.2	Press Release dated June 6, 2007.
99.3	Conference Call Transcript of June 6, 2007.

---

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Gottschalks Inc.  
(Registrant)

August 30, 2007

By: /s/ James R. Famalette  
James R. Famalette  
Chairman and Chief Executive Officer

August 30, 2007

By: /s/ Daniel T. Warzenski

Daniel T. Warzenski

Vice President Finance and Chief Financial Officer

---

INDEX TO EXHIBITS

<u>Exhibit No.</u>	<u>Description</u>
99.1	<u>Press Release dated August 30, 2007.</u> Also provided in <u>PDF format</u> as a courtesy.
99.2	<u>Press Release dated June 6, 2007.</u> Also provided in <u>PDF format</u> as a courtesy.
99.3	<u>Conference Call Transcript of June 6, 2007.</u> Also provided in <u>PDF format</u> as a courtesy.

---