

Edgar Filing: SCANA CORP - Form U-9C-3

SCANA CORP
Form U-9C-3
August 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM U-9C-3

QUARTERLY REPORT PURSUANT TO RULE 58 OF THE PUBLIC
UTILITY HOLDING COMPANY ACT OF 1935.

For the quarterly period ended June 30, 2004

SCANA Corporation

(Name of registered holding company)

1426 Main Street, Columbia, South Carolina 29201

(Address of principal executive offices)

Table of Contents

Item No.	Title	Page
1	Organization Chart	2
2	Issuances and Renewals of Securities and Capital Contributions	3
3	Associate Transactions	3
4	Summary of Aggregate Investment	4
5	Other Investments	5
6	Financial Statements and Exhibits	6

ITEM 1 - ORGANIZATION CHART

Edgar Filing: SCANA CORP - Form U-9C-3

Name of Reporting Company -----	Energy or Gas - related Company -----	Date of Organization -----	State of Organization -----	Per of Sec
SCANA Corporation (a)				
SCANA Resources, Inc.	Energy	September 8, 1987	South Carolina	1
South Carolina Electric & Gas Company				
(b)				
SC Coaltech No. 1 LP	Energy	April 7, 2000	Delaware	
Coaltech No. 1 LP	Energy	March 7, 1997	Delaware	
SCANA Energy Marketing, Inc.	Energy	June 30, 1987	South Carolina	1
ServiceCare, Inc.	Energy	September 30, 1994	South Carolina	1
Primesouth, Inc.	Energy	August 25, 1986	South Carolina	1
Public Service Company of North Carolina, Incorporated (b)				
Clean Energy Enterprises, Inc.	Energy	December 30, 1994	North Carolina	1
PSNC Blue Ridge Corporation	Energy	August 31, 1992	North Carolina	1
PSNC Cardinal Pipeline Company	Energy	December 1, 1995	North Carolina	1
SCG Pipeline, Inc.	Energy	April 10, 2001	South Carolina	1
Cogen South LLC	Energy	June 1, 1996	Delaware	
South Carolina Pipeline Corporation	Energy	September 9, 1977	South Carolina	1
SCANA Corporate Security Services, Inc.	Energy	March 19, 2004	South Carolina	1

(a) The registered holding company is not a reporting company, but is included herein because it directly and/or indirectly holds securities in energy-related companies. (b) These SCANA Corporation system companies are not reporting companies, but they are included herein because they hold securities directly in the energy-related companies set forth below their names.

Edgar Filing: SCANA CORP - Form U-9C-3

ITEM 2 - ISSUANCES AND RENEWALS OF SECURITIES AND CAPITAL CONTRIBUTIONS

Company Issuing Security	Type of Security Issued	Principal Amount of Security	Issue or Renewal	Cost of Capital	Person to Whom Security Was Issued
-----	-----	-----	-----	-----	-----
None					

Company Contributing Capital	Company Receiving Capital	Amount
South Carolina Electric & Gas Company	SC Coaltech No. 1 LP	
South Carolina Electric & Gas Company	Coaltech No. 1 LP	

ITEM 3 - ASSOCIATE TRANSACTIONS

PART I - Transactions Performed by Reporting Companies on Behalf of Associate Companies

Reporting Company Rendering Services	Associate Company Receiving Services	Types of Services Rendered	Direct Costs Charged	Indirect Costs
-----	-----	-----	-----	-----
SC Coaltech No. 1 LP	South Carolina Electric & Gas Company	Synthetic Fuel Sales	\$37,353,169	
Coaltech No. 1 LP	South Carolina Electric & Gas Company	Synthetic Fuel Sales	\$14,168,448	
SCG Pipeline, Inc.	SCANA Energy Marketing, Inc.	Transportation of Gas	\$1,788,478	

PART II - Transactions Performed by Associate Companies on Behalf of Reporting Companies

Edgar Filing: SCANA CORP - Form U-9C-3

Associate Company Rendering Services -----	Reporting Company Receiving Services -----	Type of Services Rendered -----	Direct Costs Charged -----
South Carolina Electric & Gas Company	SC Coaltech No.1 LP	Coal Sales	\$38,006,031
South Carolina Electric & Gas Company	SC Coaltech No.1 LP	Fuel Handling	\$1,425,214
South Carolina Electric & Gas Company	Coaltech No. 1 LP	Coal Sales	\$14,494,692
South Carolina Electric & Gas Company	Coaltech No. 1 LP	Fuel Handling	\$588,411
South Carolina Pipeline Corporation	SCG Pipeline, Inc.	Construction and Operation of Pipeline	\$238,477

ITEM 4 - SUMMARY OF AGGREGATE INVESTMENT
(Dollars in Thousands)

Investments in energy-related companies:

Total consolidated capitalization as of June 30, 2004	\$6,210,827 (A)
Total capitalization multiplied by 15% (line 1 multiplied by 0.15)	931,624
Greater of \$50 million or line 2	\$931,624

Total current aggregate investment:	
(categorized by major line of energy-related business)	
Energy-related business category 1	-
Energy-related business category 2	-
Energy-related business category 3	-
Energy-related business category 4	-
Energy-related business category 5	-
Energy-related business category 6 (B)	4,607
Energy-related business category 7 (C)	-
Energy-related business category 8	-
Energy-related business category 9 (D)	30,517
Energy-related business category 10	-
Total current aggregate investment	\$35,124

Difference between the greater of \$50 million or 15% of capitalization and the total aggregate investment of the registered holding company system (line 3 less line 4)	\$896,500
--	-----------

Investments in gas-related companies:

Total current aggregate investment:	
(categorized by major line of gas-related business)	
Gas-related business category 1	
Gas-related business category 2	
Total current aggregate investment	

(A) Includes common equity, preferred stock, long-term debt and current maturities and short-term borrowings.

(B) Consists of investments in SC Coaltech No. 1 LP and Coaltech No. 1 LP

Edgar Filing: SCANA CORP - Form U-9C-3

(C) Consists of investment in SCANA Corporate Security, Inc.

(D) Consists of investment in SCG Pipeline, Inc.

ITEM 5 - OTHER INVESTMENTS

(Dollars in Thousands)

Major line of energy- related business -----	Other investment in last U-9C-3 report -----	Other investment in this U-9C-3 report -----	
Energy-related business category 1 SCANA Resources, Inc.	\$504	\$461	Net l
PSNC Blue Ridge Corporation	\$6,150	\$6,476	Other f e
Energy-related business category 3 Clean Energy Enterprises, Inc.	\$408	\$413	Net l t
Energy-related business category 4 ServiceCare, Inc.	\$4,174	\$4,746	Net e
Energy-related business category 5 SCANA Energy Marketing, Inc.	\$13,582	\$16,061	Other f earn o
Energy-related business category 6 Cogen South LLC	\$11,213	\$10,395	Net e b
Energy-related business category 7 Primesouth, Inc.	\$17,970	\$20,688	Net e
Energy-related business category 9 PSNC Cardinal Pipeline Company	\$15,506	\$15,315	Net e b advan
South Carolina Pipeline Corporation	\$212,494	\$213,423	Net e b advan

Edgar Filing: SCANA CORP - Form U-9C-3

ITEM 6 - FINANCIAL STATEMENTS AND EXHIBITS

FINANCIAL STATEMENTS

Exhibit	A-1	SC Coaltech No. 1 LP Balance Sheet as of June 30, 2004 - filed under confidential treatment pursuant to Rule 104(b)
Exhibit	A-2	SC Coaltech No. 1 LP Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	B-1	SCANA Resources, Inc. Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	B-2	SCANA Resources, Inc. Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	C-1	SCANA Energy Marketing, Inc. Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	C-2	SCANA Energy Marketing, Inc. Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	D-1	ServiceCare, Inc. Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	D-2	ServiceCare, Inc. Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	E-1	Primesouth, Inc. Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	E-2	Primesouth, Inc. Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	F-1	Clean Energy Enterprises, Inc. Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	F-2	Clean Energy Enterprises, Inc. Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	G-1	PSNC Blue Ridge Corporation Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	G-2	PSNC Blue Ridge Corporation Income Statement for the Periods ended June 30, 2004- filed under confidential treatment pursuant to Rule 104(b)
Exhibit	H-1	SCG Pipeline, Inc. Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	H-2	SCG Pipeline, Inc. Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	I-1	Coaltech No. 1 LP Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	I-2	Coaltech No. 1 LP Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	J-1	Cogen South LLC Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	J-2	Cogen South LLC Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	K-1	PSNC Cardinal Pipeline Company Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	K-2	PSNC Cardinal Pipeline Company Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)
Exhibit	L-1	South Carolina Pipeline Corporation Balance Sheet as of June 30, 2004-filed under confidential treatment

Edgar Filing: SCANA CORP - Form U-9C-3

pursuant to Rule 104(b)

Exhibit L-2 South Carolina Pipeline Corporation Income Statement for the Periods ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)

Exhibit M-1 SCANA Corporate Security Services, Inc. Balance Sheet as of June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)

Exhibit M-2 SCANA Corporate Security Services, Inc. Income Statement for the Period ended June 30, 2004-filed under confidential treatment pursuant to Rule 104(b)

EXHIBITS

Exhibit N Certificate of SCANA Corporation

SIGNATURE

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, SCANA Corporation has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized on the th day of August 2004.

SCANA Corporation
Registered holding company

By: s/James E. Swan, IV

James E. Swan, IV

(Name)

Controller

(Title)

August 17, 2004

(Date)

Edgar Filing: SCANA CORP - Form U-9C-3

Exhibit M

Certificate

Pursuant to the requirements of Rule 58 of the Public Utility Holding Company Act of 1935, the undersigned certifies that:

A copy of SCANA's quarterly report on Form U-9C-3 for the quarterly period ended March 31, 2004, was filed with the state commissions having jurisdiction over the retail rates of SCANA Corporation's public utility subsidiary companies. The names and addresses of these state commissions are as follows:

South Carolina Public Service Commission
P. O. Box 11649
Columbia, SC 29211

North Carolina Utilities Commission
4325 Mail Service Center
Raleigh, NC 27699-4325

August 17, 2004

By: s/James E. Swan, IV

James E. Swan, IV
Controller
(principal accounting officer)