

Edgar Filing: LEWIS KENNETH D - Form 4

LEWIS KENNETH D  
 Form 4  
 February 19, 2003

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
 WASHINGTON, D.C. 20549  
 FORM 4

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

( ) Check this box if no longer subject to Section 16.  
 Form 4 or Form 5 obligations may continue. See Instructions 1(b).

1. Name and Address of Reporting Person  
 Kenneth D. Lewis  
 Bank of America Corporation  
 NC1-007-58-08  
 NC, Charlotte 28255
2. Issuer Name and Ticker or Trading Symbol  
 BANK OF AMERICA CORPORATION (BAC)
3. IRS or Social Security Number of Reporting Person (Voluntary)
4. Statement for Month/Day/Year  
 2/18/2003
5. If Amendment, Date of Original (Month/Day/Year)
6. Relationship of Reporting Person(s) to Issuer (Check all applicable)  
 (X) Director ( ) 10% Owner (X) Officer (give title below) ( ) Other  
 (specify below)  
 Chairman, President and Chief Executive Officer
7. Individual or Joint/Group Filing (Check Applicable Line)  
 (X) Form filed by One Reporting Person  
 ( ) Form filed by More than One Reporting Person

Table I -- Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security | 2. Trans-<br>action<br>Date | 2A. Exec-<br>ution<br>Date | 3. Trans-<br>action<br>Code | 4. Securities Acquired (A)<br>or Disposed of (D)<br>Amount | A/<br>D | Price | 5. Amount of<br>Securities<br>Beneficially<br>Owned Following<br>Reported Trans(s) |
|----------------------|-----------------------------|----------------------------|-----------------------------|--|---------|-------|--|
| Common Stock         |                             |                            |                             |  |         |       | 247008   |
| Common Stock         | 12/31/<br>2002              |                            | J<br>1                      | V<br>1762.169  | A       |       | 9313.054   |

Table II -- Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of<br>Derivative<br>Security | 2. Con-<br>version<br>or Exer-<br>cise<br>Price of<br>Deriva-<br>tive<br>Secu-<br>rity | 3. Trans-<br>action<br>Date | 3A. Deemed<br>Execu-<br>tion<br>Date | 4. Trans-<br>action<br>Code | 5. Number of De<br>rivative Secu<br>rities Acqui<br>red(A) or Dis<br>posed of (D)<br>Amount | 6. Date Exer-<br>cisable and<br>Expiration<br>Date (Month/<br>Day/Year)<br>Date Expir-<br>ation<br>Date | 7. Title and Amount<br>of Underlying<br>Securities<br>Title and Number<br>of Shares | 8. P<br>of<br>vat<br>Sec<br>rit |
|---------------------------------------|--|-----------------------------|--------------------------------------|-----------------------------|---|---|---|---------------------------------|
|---------------------------------------|--|-----------------------------|--------------------------------------|-----------------------------|---|---|---|---------------------------------|

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|                        |           |           |   |   |        |   |   |  |            |              |        |
|------------------------|-----------|-----------|---|---|--------|---|---|--|------------|--------------|--------|
| Preferred, Series C    |           |           |   |   |        |   |   |  |            | Common Stock |        |
| Option, Right to Buy   | \$61.36   |           |   |   |        |   |   |  | 2/01/2012  | Common Stock |        |
| Option, Right to buy   | \$70.03   |           |   |   |        |   |   |  | 02/03/2013 | Common Stock |        |
| Restricted Stock Units | \$68.87   | 2/14/2003 | 2 | A | 164624 | A | 2 |  | 2/14/2006  | Common Stock | 164624 |
| Option, Right to Buy   | \$26.8125 |           |   |   |        |   |   |  | 7/01/2005  | Common Stock |        |
| Option, Right to Buy   | \$65.375  |           |   |   |        |   |   |  | 7/01/2007  | Common Stock |        |
| Option, Right to Buy   | \$79.9375 |           |   |   |        |   |   |  | 7/01/2008  | Common Stock |        |
| Restricted Stock Units | 1 for 1   |           |   |   |        |   |   |  | 7/01/2004  | Common Stock |        |
| Option, Right to Buy   | \$74.50   |           |   |   |        |   |   |  | 7/01/2009  | Common Stock |        |

Explanation of Responses:

1. Shares acquired were exempt acquisitions pursuant to Rule 16b-3(c) under Bank of America Corporation 401(k) Plan.
2. These restricted stock units, which are exempt under Rule 16b-3(d), vest on the third anniversary of the grant date.

SIGNATURE OF REPORTING PERSON

Kenneth D. Lewis  
Kenneth D. Lewis