

GENERAL ELECTRIC CAPITAL CORP  
Form FWP  
August 16, 2007

Filed Pursuant to Rule 433

Dated August 15, 2007

Registration Statement: No. 333-132807

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Floating Rate Notes)

Issuer:	General Electric Capital Corporation
Ratings:	Aaa/AAA
Trade Date:	August 15, 2007
Settlement Date (Original Issue Date):	August 20, 2007
Maturity Date:	August 20, 2010
Principal Amount:	US\$2,200,000,000
Price to Public (Issue Price):	100.000%
Agents Commission:	0.090%
All-in Price:	99.910%
Accrued Interest:	N/A
Net Proceeds to Issuer:	US\$2,198,020,000
Interest Rate Basis (Benchmark):	LIBOR, as determined by LIBOR Reuters
Index Currency:	U.S. Dollars
Spread (plus or minus):	Plus 0.180%
Index Maturity:	Three Months
Interest Payment Period:	Quarterly
Interest Payment Dates:	Quarterly on the 20 <sup>th</sup> day of each February, May, August, and November, commencing November 20, 2007 and ending on the Maturity Date

Page 2

Filed Pursuant to Rule 433

Dated August 15, 2007

Registration Statement: No. 333-132807

Initial Interest Rate:	To be determined two London Business Days prior to the Original Issue Date
Interest Reset Periods and Dates:	Quarterly on each Interest Payment Date
Interest Determination Date:	Quarterly, two London Business Days prior to each Interest Reset Date
Day Count Convention:	Actual/360
Denominations:	Minimum of \$1,000 with increments of \$1,000 thereafter
CUSIP:	36962G3B8
ISIN:	TBD
Common Code:	TBD

Plan of Distribution:

The Notes are being purchased by the underwriters listed below (collectively, the "Underwriters"), as principal, at 100.000% of the aggregate principal amount less an underwriting discount equal to 0.090% of the principal amount of the Notes.

<u>Institution</u>	<u>Commitment</u>
Lead Managers:	
Banc of America Securities LLC	\$366,666,666
Citigroup Global Markets, Inc.	\$366,666,666
Deutsche Bank Securities Inc.	\$366,666,666
Goldman, Sachs & Co.	\$366,666,666

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form FWP

Merrill Lynch, Pierce Fenner & Smith Incorporated	\$366,666,670
Morgan Stanley & Co., Incorporated	\$366,666,666
	-
Total	<u>\$ 2,200,000,000</u>

The Company has agreed to indemnify the Underwriters against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Page 3

Filed Pursuant to Rule 433

Dated August 15, 2007

Registration Statement: No. 333-132807

Additional Information:

General

At June 30, 2007, the Company had outstanding indebtedness totaling \$461.381 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at June 30, 2007, excluding subordinated notes payable after one year, was equal to \$456.421 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

	<u>Year Ended December 31</u>					<u>Six Months Ended</u>
	<u>2002</u>	<u>2003</u>	<u>2004</u>	<u>2005</u>	<u>2006</u>	<u>June 30, 2007</u>
	1.43	1.77	1.87	1.70	1.64	1.44

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at [www.sec.gov](http://www.sec.gov)

. Alternatively, the issuer or the underwriters participating in the offering will arrange to send you the prospectus if you request it by calling Banc of America Securities LLC collect at 1-800-294-1322 (or you may e-mail a request to [dg.prospectus\\_distribution@bofasecurities.com](mailto:dg.prospectus_distribution@bofasecurities.com)), Citigroup Global Markets, Inc. at 1-877-858-5407, Deutsche Bank Securities at 1-800-503-4611, Goldman, Sachs & Co. at 1-866-471-2526, Merrill Lynch, Pierce, Fenner & Smith Incorporated at 1-866-500-5408, Morgan Stanley & Co., Incorporated at 1-866-718-1649 or Investor Communications of the issuer at 1-203-357-3950.